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4

HONORABLE WHITMAN L. HOLT

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132817)*
6 Julian I. Gurule (CA SBN: 251260)*
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Los Angeles, California 90017
8 Email: bbollinger@buchalter.com
jgurule@buchalter.com
9 ktarazi@buchalter.com

10 *Admitted *Pro Hac Vice*

11 *Counsel to Debtors and Debtors in*
12 *Possession*

13 **UNITED STATES BANKRUPTCY COURT**
14 **EASTERN DISTRICT OF WASHINGTON**

15 In re:

16 ICAP ENTERPRISES, INC., *et al.*,
17 Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

**MONTHLY FEE APPLICATION
OF BUCHALTER FOR
ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF
SEPTEMBER 29, 2023 THROUGH
OCTOBER 31, 2023**

22
23 ¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-
01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault
24 Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC
25 (23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC
26 (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC
27 (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11);
28 VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW,
LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-
01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific
Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-
01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International
Investments, LLC (23-01464-11).

Buchalter, A Professional Corporation (the “Firm”) submits this *Monthly Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period of September 29, 2023 – October 31, 2023* (the “Application” and the “Application Period,” respectively) for work performed for the above-captioned debtors and debtors in possession (the “Debtors”). In support of the Application, the Firm respectfully represents as follows:

The Firm is counsel to the Debtors. The Firm hereby applies to the court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

1. The Firm billed a total of \$431,430.60 in fees and expenses during the Application Period. The total fees represent 698.8 hours expended during the period covered by this Application. These fees and expenses break down as follows:

| Period | Fees | Expenses | Total |
|-----------------------------|--------------|-------------|--------------|
| 09/29/2023 to 10/31/2023 | \$402,769.50 | \$28,661.10 | \$431,430.60 |

2. Accordingly, the Firm seeks allowance of interim compensation in the amount of a total of \$431,430.60 at this time. This total is comprised of \$402,769.50 (the fees for services rendered) plus \$28,661.10 (the expenses incurred). The Firm will only apply 80% of the fees paid to outstanding invoices and will hold the additional 20% of the fees in trust pending approval of such fees through a quarterly interim fee application.

3. This is the first monthly fee application of the Firm. Accordingly, to date, the firm has not been paid post-petition and is not holding any amounts in trust.

1 4. Attached as **Exhibit A** to this Application is the name of each
2 professional who performed services in connection with this case during the period
3 covered by this Application and the hourly rate for each such professional. Attached
4 as **Exhibit B** to this Application are the detailed time and expense statements for the
5 Application Period.

6 5. The Firm has served a copy of this Application on the applicable Notice
7 Parties. The Application was mailed by first class mail, postage prepaid, on or about
8 December 5, 2023. Notice of the filing of this Application was served on the
9 foregoing parties as well as any party who has requested special notice in these
10 chapter 11 cases as of the date of the Notice. The Notice was mailed by first class
11 mail, postage prepaid, on or about December 5, 2023.

12 6. Pursuant to this court's *Order Granting Debtors' Motion for Order*
13 *Establishing Interim Fee Application and Expense Reimbursement Procedures* that
14 was entered on or about November 17, 2023 ("Compensation Procedures Order"),
15 the Debtors are authorized, but not directed, to make the payment requested herein
16 without a further hearing or order of this court unless an objection to this Application
17 is filed with the court and served upon the Notice Parties within 14 calendar days
18 after the date of mailing of the Notice of this Application. If such an objection is
19 filed, the Debtors are authorized, but not directed, to pay 100% of the uncontested
20 fees and expenses without further order of the court. If no objection is filed, the
21 Debtors are authorized, but not directed, to pay 100% of all fees and expenses
22 requested in the Application without further order of the court; provided, however,
23 that in either case, the Firm will hold 20% of the amount of the fees paid in trust
24 pending approval of such fees through a quarterly interim fee application.

25 7. The interim compensation and reimbursement of expenses sought in this
26 Application are not final. Upon the conclusion of these cases, the Firm will seek fees
27 and reimbursement of the expenses incurred for the totality of the services rendered
28 in these cases. Any interim fees or reimbursement of expenses approved by this court

1 and received by the Firm (along with any retainer) will be credited against such final
2 fees and expenses as may be allowed by this court.

3 The Firm respectfully requests that the Debtors pay compensation to the Firm
4 as requested herein pursuant to and in accordance with the terms of the Compensation
5 Procedures Order.

6 DATED this 5th day of December, 2023

7
8 By /s/ Dakota Pearce
Dakota Pearce (WSBA 57011)

9 BERNARD D. BOLLINGER, JR. (Admitted
10 *Pro Hac Vice*)
JULIAN I. GURULE (Admitted *Pro Hac Vice*)
11 KHALED TARAZI (Admitted *Pro Hac Vice*)
BUCHALTER, a Professional Corporation

12 *Counsel to Debtors and Debtors in Possession*
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EXHIBIT A

| Timekeeper | Rate | Total Hours | Total Fees |
|------------------------------|-------------|--------------------|-------------------|
| Julian Gurule | \$895.00 | 76.6 | \$68,557.00 |
| Daniel Katz | \$850.00 | 41.7 | \$35,445.00 |
| Bernard D. Bollinger, Jr. | \$815.00 | 52.2 | \$42,543.00 |
| Paul Arrow | \$750.00 | 39.6 | \$29,700.00 |
| John Crosetto | \$675.00 | 0.3 | \$202.50 |
| David Mark | \$650.00 | 31.8 | \$20,670.00 |
| Jeffrey S. Wruble | \$625.00 | 0.5 | \$312.50 |
| Mancy Pendergrass | \$595.00 | 25.1 | \$14,934.50 |
| Khaled Tarazi | \$545.00 | 168.3 | \$91,723.50 |
| Dakota Pearce | \$450.00 | 127.7 | \$57,465.00 |
| Nicholas Couchot | \$440.00 | 13.8 | \$6,072.00 |
| Kara Gibson Schrader | \$320.00 | 50.3 | \$16,096.00 |
| Devra Featheringill | \$295.00 | 1.2 | \$354.00 |
| Erick Diaz | \$285.00 | 46.8 | \$13,338.00 |
| Caven Hamilton | \$285.00 | 6 | \$1,710.00 |
| Elyse Mills | \$275.00 | 3.1 | \$852.50 |
| Nili Yavin | \$275.00 | 1.9 | \$522.50 |
| Meaghan N. Bartholemy | \$230.00 | 2.8 | \$644.00 |
| Sergio Ulloa | \$225.00 | 4.9 | \$1,102.50 |
| Pandy McVay | \$125.00 | 4.2 | \$525.00 |
| Total | | 698.8 | \$402,769.50 |

EXHIBIT B

Tag: YES Bill Atty: 5923

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|--------|-------------|-----------|
| 9/29/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/29/23 | | | | 9.00 | 129,059,230 | WO HD TFR |
| 9/29/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/29/23 | | | | 65.70 | 129,059,340 | WO HD TFR |
| 9/30/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 261.47 | 128,855,670 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 9/24/2023 | 604919 | | | 34.47 | 129,052,240 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 9/25/2023 | 604919 | | | 68.95 | 129,052,250 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 9/30/2023 | 604919 | | | 51.72 | 129,052,260 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 9/30/2023 | 604919 | | | 16.54 | 129,052,270 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY DIAZ, ERICK ON 9/30/2023 | 604919 | | | 49.62 | 129,052,280 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY TARAZI, KHALED ON 9/22/2023 | 604919 | | | 79.73 | 129,052,290 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY TARAZI, KHALED ON 9/22/2023 | 604919 | | | 102.02 | 129,052,300 | WO HD TFR |
| 9/30/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY TARAZI, KHALED ON 9/23/2023 | 604919 | | | 50.99 | 129,052,310 | WO HD TFR |
| 9/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/30/23 | | | | 15.20 | 129,059,240 | WO HD TFR |
| 9/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (DEBK) ON 09/30/23 | | | | .50 | 129,059,350 | WO HD TFR |
| 9/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 09/30/23 | | | | 6.20 | 129,059,360 | WO HD TFR |
| 9/30/23 | 30 | OTHER: COURTTRAX RETRIEVE COURT DOCUMENTS | 605343 | | | 2.50 | 129,068,320 | WO HD TFR |
| 9/30/23 | 30 | OTHER: COURTTRAX RETRIEVE COURT DOCUMENTS | 605343 | | | 25.85 | 129,068,330 | WO HD TFR |
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY DIAZ,ERICK ON 09/25/23 | 605079 | | | 21.63 | 129,209,870 | WO HD TFR |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|--|----------|-------|------|--------|-------------|-----------|
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE, DAKOTA ON 09/21/23 | 605079 | | | 173.05 | 129,209,880 | WO HD TFR |
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE, DAKOTA ON 09/28/23 | 605079 | | | 324.47 | 129,209,890 | WO HD TFR |
| 10/01/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE, DAKOTA ON 09/29/23 | 605079 | | | 201.22 | 129,209,900 | WO HD TFR |
| 10/01/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/01/23 | | | | .20 | 129,907,720 | WO HD TFR |
| 10/02/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/02/23 | | | | 9.30 | 129,907,500 | WO HD TFR |
| 10/02/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/02/23 | | | | .50 | 129,907,730 | WO HD TFR |
| 10/02/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/02/23 | | | | 20.20 | 129,907,740 | WO HD TFR |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/03/23 | | | | 1.00 | 129,907,460 | WO HD TFR |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (NYEBK) ON 10/03/23 | | | | .20 | 129,907,510 | WO HD TFR |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/03/23 | | | | 33.10 | 129,907,520 | WO HD TFR |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/03/23 | | | | .50 | 129,907,750 | WO HD TFR |
| 10/03/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/03/23 | | | | 31.00 | 129,907,760 | WO HD TFR |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/04/23 | | | | 4.00 | 129,907,430 | WO HD TFR |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (DEBK) ON 10/04/23 | | | | .30 | 129,907,530 | WO HD TFR |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBC) ON 10/04/23 | | | | 11.60 | 129,907,540 | WO HD TFR |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (00PCL) ON 10/04/23 | | | | .30 | 129,907,770 | WO HD TFR |
| 10/04/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |

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ICAP ENTERPRISES, INC.
COSTS

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|----------|-------------|-----------|
| 10/05/23 | 93 | ACCESS FEE (WAEBC) ON 10/04/23 | | | | 18.90 | 129,907,780 | WO HD TFR |
| | | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (CACBK) ON 10/05/23 | | | | .30 | 129,907,550 | WO HD TFR |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (DEBK) ON 10/05/23 | | | | 8.30 | 129,907,560 | WO HD TFR |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/05/23 | | | | 12.90 | 129,907,570 | WO HD TFR |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (DEBK) ON 10/05/23 | | | | 3.20 | 129,907,790 | WO HD TFR |
| 10/05/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/05/23 | | | | 10.50 | 129,907,800 | WO HD TFR |
| 10/06/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/06/23 | | | | .80 | 129,907,580 | WO HD TFR |
| 10/06/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/06/23 | | | | .80 | 129,907,810 | WO HD TFR |
| 10/09/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/09/23 | | | | .20 | 129,907,590 | WO HD TFR |
| 10/09/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (AZBK) ON 10/09/23 | | | | 4.20 | 129,907,820 | WO HD TFR |
| 10/09/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/09/23 | | | | 10.30 | 129,907,830 | WO HD TFR |
| 10/10/23 | 35 | FILING FEES: KHALED TARAZI EXPENSE REPORT - 9/29/23 FILING FEE FOR CH. 11 PETITIONS. THE COURT HAD A MAXIMUM LIMIT ON ONE CREDIT CARD, SO WE HAD TO USE KHALED'S PERSONAL CREDIT CARD TO GET THEM FILED (\$1, 738 X 2). | 604846 | | | 3,476.00 | 129,021,240 | WO HD TFR |
| 10/10/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/10/23 | | | | 1.70 | 129,907,600 | WO HD TFR |
| 10/10/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (00PCL) ON 10/10/23 | | | | .10 | 129,907,840 | WO HD TFR |
| 10/10/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/10/23 | | | | .80 | 129,907,850 | WO HD TFR |
| 10/11/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/11/23 | | | | 3.60 | 129,907,610 | WO HD TFR |

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|-----------|-------------|-----------|
| 10/11/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/11/23 | | | | 4.00 | 129,907,860 | WO HD TFR |
| 10/12/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/12/23 | | | | 1.10 | 129,907,470 | WO HD TFR |
| 10/12/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/12/23 | | | | 9.70 | 129,907,620 | WO HD TFR |
| 10/12/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/12/23 | | | | 1.70 | 129,907,870 | WO HD TFR |
| 10/13/23 | 35 | FILING FEES: JULIAN GURULE EXPENSE REPORT - 9/29/23 FILING FEE FOR CHAPTER 11 PETITION FILINGS. THE COURT LIMITED THE AMOUNT OF FILINGS PER DAY ALLOWED FOR THE FIRM CREDIT CARD AND WE HAD TO USE JULIAN'S PERSONAL CREDIT CARD TO GET THEM FILED. | | | | 17,380.00 | 129,080,930 | WO HD TFR |
| 10/13/23 | 50 | SECRETARY OF STATE: TELOS LEGAL CORP. GOOD STANDING CERTIFICATES, ADVANCE FEES/TAXES, FILING ANNUAL REPORT AND REINSTATEMENT | 605359 | | | 4,906.50 | 129,153,930 | WO HD TFR |
| 10/13/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/13/23 | | | | 4.90 | 129,907,630 | WO HD TFR |
| 10/13/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/13/23 | | | | .10 | 129,907,880 | WO HD TFR |
| 10/14/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/14/23 | | | | 7.00 | 129,907,890 | WO HD TFR |
| 10/15/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/15/23 | | | | 3.40 | 129,907,900 | WO HD TFR |
| 10/16/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/16/23 | | | | 3.90 | 129,907,440 | WO HD TFR |
| 10/16/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/16/23 | | | | 14.90 | 129,907,640 | WO HD TFR |
| 10/16/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/16/23 | | | | 10.20 | 129,907,910 | WO HD TFR |
| 10/17/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (NJBK) ON 10/17/23 | | | | 1.70 | 129,907,650 | WO HD TFR |
| 10/17/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/17/23 | | | | 11.10 | 129,907,660 | WO HD TFR |

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I6656-1 **LOS ANGELES**
ICAP ENTERPRISES, INC.
COSTS

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|--|----------|-------|------|---------|-------------|-----------|
| 10/17/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/17/23 | | | | 8.30 | 129,907,920 | WO HD TFR |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/18/23 | | | | 3.30 | 129,907,450 | WO HD TFR |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/18/23 | | | | .70 | 129,907,670 | WO HD TFR |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (AZBK) ON 10/18/23 | | | | 8.20 | 129,907,930 | WO HD TFR |
| 10/18/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/18/23 | | | | 1.80 | 129,907,940 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY DIAZ,ERICK ON 09/25/23 | 605079 | | | 21.63- | 129,215,530 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/21/23 | 605079 | | | 173.05- | 129,215,540 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/28/23 | 605079 | | | 324.47- | 129,215,550 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/29/23 | 605079 | | | 201.22- | 129,215,560 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY DIAZ,ERICK ON 09/25/23 | 605081 | | | 21.63 | 129,220,140 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/21/23 | 605081 | | | 173.05 | 129,220,150 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/28/23 | 605081 | | | 324.47 | 129,220,160 | WO HD TFR |
| 10/19/23 | ONRS | ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 09/29/23 | 605081 | | | 201.22 | 129,220,170 | WO HD TFR |
| 10/19/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/19/23 | | | | 2.80 | 129,907,680 | WO HD TFR |
| 10/20/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/20/23 | | | | .30 | 129,907,950 | WO HD TFR |
| 10/23/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT ACCESS FEE (WAEBK) ON 10/23/23 | | | | 5.20 | 129,907,690 | WO HD TFR |
| 10/24/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |

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PREBILL
I6656-1
Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

| Date | DsbCd | Description | Check No | Units | Rate | Amount | WIP Seq.# | Action |
|----------|-------|---|----------|-------|------|--------|-------------|-----------|
| 10/25/23 | 93 | ACCESS FEE (WAEBC) ON 10/24/23 | | | | 7.40 | 129,907,960 | WO HD TFR |
| | | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/25/23 | | | | 6.10 | 129,907,970 | WO HD TFR |
| 10/26/23 | 73 | OUTSIDE COPY SERVICE: CITIBUSINESS CARD KCSC WORKING COPIES FEE | | | | 32.49 | 129,539,220 | WO HD TFR |
| 10/26/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/26/23 | | | | 1.10 | 129,907,480 | WO HD TFR |
| 10/26/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/26/23 | | | | 1.30 | 129,907,700 | WO HD TFR |
| 10/27/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/27/23 | | | | 10.40 | 129,907,980 | WO HD TFR |
| 10/30/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/30/23 | | | | 3.00 | 129,907,990 | WO HD TFR |
| 10/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 261.47 | 129,620,670 | WO HD TFR |
| 10/31/23 | 30 | OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY | | | | 16.94 | 129,620,680 | WO HD TFR |
| 10/31/23 | 30 | OTHER: COURTTRAX RETRIEVE COURT DOCUMENTS | | | | 5.80 | 129,888,360 | WO HD TFR |
| 10/31/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (CACBK) ON 10/31/23 | | | | 7.30 | 129,907,490 | WO HD TFR |
| 10/31/23 | 93 | PACER SERVICE CENTER - WEB PAGES: ONLINE COURT | | | | | | |
| | | ACCESS FEE (WAEBC) ON 10/31/23 | | | | 6.60 | 129,907,710 | WO HD TFR |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXISNEXIS RISK DATA MGMT INC. PERFORMED ON 10/27/23 | 605685 | | | 261.06 | 129,918,460 | WO HD TFR |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXISNEXIS RISK DATA MGMT INC. PERFORMED ON 10/30/23 | 605685 | | | 23.85 | 129,918,470 | WO HD TFR |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE PERFORMED BY DIAZ, ERICK ON 10/4/2023 | 605873 | | | 24.53 | 130,021,970 | WO HD TFR |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS DOC ACCESS PERFORMED BY TARAZI, KHALED ON 10/15/2023 | 605873 | | | 28.80 | 130,021,980 | WO HD TFR |
| 10/31/23 | ONRS | ONLINE RESEARCH: LEXIS-NEXIS ACCESS CHARGE | | | | | | |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 9/30/23 | 5923 | JG | 09 | | | | | |
| | | | PREPARATION OF DRAFT CONSULTING AGREEMENT MOTION | 2.30 | 895.00 | 2,058.50 | 128,897,410 | WO HD TFR |
| 9/30/23 | 5923 | JG | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF COLPITTS ISSUES | .30 | 895.00 | 268.50 | 128,897,420 | WO HD TFR |
| 10/05/23 | 5923 | JG | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF AND DEVELOP ASSET RECOVERY OUTLINE/GAME PLAN | .30 | 895.00 | 268.50 | 128,971,920 | WO HD TFR |
| 10/09/23 | 2183 | JSW | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF STRATEGIES FOR INVESTIGATING [REDACTED] | .50 | 625.00 | 312.50 | 129,629,610 | WO HD TFR |
| 10/13/23 | 5923 | JG | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF CHRISTENSEN PERSONAL FINANCIALS | .30 | 895.00 | 268.50 | 129,696,100 | WO HD TFR |
| 10/15/23 | 6683 | KT | | | | | | |
| | | | ANALYSIS OF ISSUES FOR COLPITTS 2004 APPLICATION.. | .90 | 545.00 | 490.50 | 129,121,410 | WO HD TFR |
| 10/16/23 | 6683 | KT | | | | | | |
| | | | WORK ON COLPITTS 2004 APPLICATION DOCUMENTS. | 1.50 | 545.00 | 817.50 | 129,165,670 | WO HD TFR |
| 10/17/23 | 6683 | KT | | | | | | |
| | | | CALL WITH J. GURULE REGARDING 2004 ISSUES. | .60 | 545.00 | 327.00 | 129,167,720 | WO HD TFR |
| 10/17/23 | 6683 | KT | | | | | | |
| | | | WORK ON AND FINALIZE COLPITTS 2004 DOCUMENTS. | 2.90 | 545.00 | 1,580.50 | 129,178,590 | WO HD TFR |
| 10/18/23 | 6683 | KT | | | | | | |
| | | | ATTEND TO ISSUES REGARDING SERVICE OF COLPITTS 2004 EXAMINATIONS. | .50 | 545.00 | 272.50 | 129,200,160 | WO HD TFR |
| 10/18/23 | 5923 | JG | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF REAL PROPERTY RECOVERY ISSUES | .40 | 895.00 | 358.00 | 129,694,160 | WO HD TFR |
| 10/19/23 | 6683 | KT | | | | | | |
| | | | WORK ON 2004 EXAM ISSUES.. | 1.00 | 545.00 | 545.00 | 129,244,080 | WO HD TFR |
| 10/20/23 | 6683 | KT | | | | | | |
| | | | ATTEND TO ISSUES REGARDING SERVICE OF COLPITTS 2004 EXAMS. | .50 | 545.00 | 272.50 | 129,405,600 | WO HD TFR |
| 10/24/23 | 6683 | KT | | | | | | |
| | | | ATTEND TO ISSUES REGARDING SERVICE OF 2004 RFPS. | .40 | 545.00 | 218.00 | 129,310,660 | WO HD TFR |
| 10/25/23 | 5923 | JG | | | | | | |
| | | | ATTEND CALL RE INTERNATIONAL | .70 | 895.00 | 626.50 | 129,689,260 | WO HD TFR |
| 10/27/23 | 6683 | KT | | | | | | |
| | | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING [REDACTED]. | 1.00 | 545.00 | 545.00 | 129,405,800 | WO HD TFR |
| 10/27/23 | 6683 | KT | | | | | | |
| | | | FOLLOW UP CALL WITH L. MILLER AND J. GURULE REGARDING [REDACTED]. | .50 | 545.00 | 272.50 | 129,405,810 | WO HD TFR |
| 10/27/23 | 5928 | MNB | | | | | | |
| | | | [REDACTED] | 1.50 | 230.00 | 345.00 | 129,707,390 | WO HD TFR |
| 10/30/23 | 6683 | KT | | | | | | |
| | | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING TRANSACTION ANALYSIS (.7); FOLLOW UP CALL WITH L. MILLER AND J. GURULE REGARDING SAME. | .90 | 545.00 | 490.50 | 129,442,240 | WO HD TFR |
| 10/30/23 | 5928 | MNB | | | | | | |

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PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
ASSET DISPOSITION

I6656-102

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------|
| 9/30/23 | 6837 | ED | 13 | | | | | |
| | | | LEGAL RESEARCH RE [REDACTED] | 1.30 | 285.00 | 370.50 | 128,767,390 | WO HD TFR |
| | | | [REDACTED] | | | | | |
| | | | [REDACTED] | | | | | |
| 10/06/23 | 2061 | BDB | 03 | | | | | |
| | | | CORRESPONDENCE WITH POTENTIAL REAL ESTATE PURCHASE REGARDING CASE BACKGROUND | .40 | 815.00 | 326.00 | 128,978,040 | WO HD TFR |
| 10/09/23 | 6683 | KT | | | | | | |
| | | | ANALYSIS OF ISSUES REGARDING REAL ESTATE SALES. | .50 | 545.00 | 272.50 | 129,018,090 | WO HD TFR |
| 10/10/23 | 5923 | JG | 01 | | | | | |
| | | | TELEPHONE CONFERENCE WITH SENZA COUNSEL AND MILLER | .10 | 895.00 | 89.50 | 129,176,810 | WO HD TFR |
| 10/11/23 | 6683 | KT | | | | | | |
| | | | CALL WITH L. MILLER, P. ELKIN, AND J. GURULE REGARDING TIMELINE FOR SALE PROCESS. | .50 | 545.00 | 272.50 | 129,054,110 | WO HD TFR |
| 10/11/23 | 6683 | KT | | | | | | |
| | | | REVIEW DRAFT MOTION TO ESTABLISH CLAIMS BAR DATE. | .30 | 545.00 | 163.50 | 129,054,120 | WO HD TFR |
| 10/11/23 | 6683 | KT | | | | | | |
| | | | ANALYSIS OF ISSUES REGARDING NOTICE OF COMMENCEMENT. | .20 | 545.00 | 109.00 | 129,054,130 | WO HD TFR |
| 10/20/23 | 6644 | NC | 02 | | | | | |
| | | | CONFERENCE CALL WITH KHALED TARAZI AND DANIEL KATZ RE THE UPCOMING REAL PROPERTY SALE MOTIONS | .20 | 440.00 | 88.00 | 129,258,920 | WO HD TFR |
| 10/20/23 | 6644 | NC | 05 | | | | | |
| | | | PREPARATION FOR TODAY'S CALL RE THE UPCOMING REAL PROPERTY SALE MOTIONS | .10 | 440.00 | 44.00 | 129,258,930 | WO HD TFR |
| 10/20/23 | 6683 | KT | | | | | | |
| | | | PREPARE FOR AND CONDUCT CALL WITH D. KATZ AND N. COUCHOT REGARDING REAL ESTATE SALE ISSUES. | .70 | 545.00 | 381.50 | 129,405,610 | WO HD TFR |
| 10/20/23 | 6938 | DK | | | | | | |
| | | | TELEPHONE CALL WITH K. TARAZI RE UPCOMING REAL PROPERTY SALES AND STRATEGY RE SAME | .20 | 850.00 | 170.00 | 129,534,510 | WO HD TFR |
| 10/24/23 | 6938 | DK | | | | | | |
| | | | REVIEW AND REVISE INITIAL DRAFT OF PSA; DRAFT AND PREPARE EXTENSIVE ISSUES LIST RE MATERIAL ISSUES TO BE REVISED IN THE CONTRACT | | | | | |
| 10/25/23 | 6683 | KT | | | | | | |
| | | | WORK ON SENZA KENMORE PSA.. | 4.70 | 850.00 | 3,995.00 | 129,538,420 | WO HD TFR |
| 10/25/23 | 6938 | DK | | | | | | |
| | | | REVIEW AND REVISE PSA; TELEPHONE CALL WITH K. TARAZI RE PSA AND ORDER; TELEPHONE CONFERENCE WITH L. MILLER RE SAME; FOLLOW UP WITH J. GURULE RE SAME; EMAILS WITH S. SMITH RE COLPITTS TITLE WORK | 1.30 | 545.00 | 708.50 | 129,374,330 | WO HD TFR |
| 10/26/23 | 6683 | KT | | | | | | |
| | | | WORK ON SENZA KENMORE SALE ISSUES. | 2.80 | 850.00 | 2,380.00 | 129,538,430 | WO HD TFR |
| 10/26/23 | 6644 | NC | 02 | | | | | |
| | | | CONFERENCE CALL WITH KHALED TARAZI RE THE BID PROCEDURES MOTION | .30 | 545.00 | 163.50 | 129,374,380 | WO HD TFR |
| | | | | .10 | 440.00 | 44.00 | 129,421,210 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|--------------|--------|------------------|-------------|-----------------|
| 10/26/23 | 6644 | NC | 10 REVIEW/ANALYSIS OF THE FIRST DAY DECLARATION TO ASSIST WITH THE OUTLINE RE BID PROCEDURES | .50 | 440.00 | 220.00 | 129,421,220 | WO HD TFR |
| 10/26/23 | 6938 | DK | TELEPHONE CONFERENCE WITH COUNSEL FOR PROPOSED BUYER TO DISCUSS AND ADDRESS SELLER'S RESPONSIVE COMMENTS TO PURCHASE AND SALE AGREEMENT | .70 | 850.00 | 595.00 | 129,534,540 | WO HD TFR |
| 10/27/23 | 6683 | KT | WORK ON SENZA KENMORE SALE ISSUES. | .30 | 545.00 | 163.50 | 129,405,820 | WO HD TFR |
| 10/30/23 | 6938 | DK | FOLLOW UP W. BUYER'S COUNSEL RE STATUS OF SENZA KENMORE PSA | .10 | 850.00 | 85.00 | 129,534,630 | WO HD TFR |
| 10/30/23 | 6683 | KT | WORK ON SENZA KENMORE SALE MOTION. | .30 | 545.00 | 163.50 | 129,623,800 | WO HD TFR |
| 10/31/23 | 6938 | DK | REVIEW PURCHASER'S REVISED AND RESPONSIVE DRAFT OF THE SENZA KENMORE PURCHASE AND SALE AGREEMENT; DRAFT AND PREPARE ISSUES LIST RE OPEN ITEMS FOR DISCUSSION WITH L. MILLER AND PALADIN TEAM AND J. GURULE AND BUCHALTER TEAM RE BK ISSUES | 2.00 | 850.00 | 1,700.00 | 129,534,670 | WO HD TFR |
| 10/31/23 | 6644 | NC | 09 PREPARATION OF INITIAL ASPECTS OF THE BIDDING PROCEDURES MOTION | 5.20 | 440.00 | 2,288.00 | 129,538,210 | WO HD TFR |
| | | | | 22.80 | | 14,793.00 | | Billable |

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PREBILL Buchalter
LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 9/30/23 | 6683 | KT | REVIEW AND REVISE SUPPLEMENT TO JOINT ADMIN AND NOTICE PROCEDURES MOTIONS. | 1.00 | 545.00 | 545.00 | 128,755,090 | WO HD TFR |
| 9/30/23 | 6837 | ED | 11 REVIEW/REVISION OF SUPPORTING AUTHORITY IN RELATION TO ITS CITATION IN THE CONSULTING AGREEMENT MOTION | .40 | 285.00 | 114.00 | 128,767,360 | WO HD TFR |
| 9/30/23 | 6837 | ED | 11 REVIEW/REVISION OF DRAFT OF MOTION TO EXTEND DEADLINE TO FILE SCHEDULES AND STATEMENTS | 1.30 | 285.00 | 370.50 | 128,767,370 | WO HD TFR |
| 9/30/23 | 6837 | ED | 11 REVIEW/REVISION OF CONSULTING AGREEMENT MOTION | 1.10 | 285.00 | 313.50 | 128,767,380 | WO HD TFR |
| 9/30/23 | 6837 | ED | 11 REVIEW/REVISION OF FIRST DAY DECLARATION | .50 | 285.00 | 142.50 | 128,767,400 | WO HD TFR |
| 9/30/23 | 6837 | ED | 10 REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF FIRST DAY NOTICE MOTION | .60 | 285.00 | 171.00 | 128,767,410 | WO HD TFR |
| 9/30/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: REMAINING FIRST DAY MOTIONS TO PREP FOR FILING | .10 | 450.00 | 45.00 | 128,772,630 | WO HD TFR |
| 9/30/23 | 6886 | DP | 11 REVIEW/REVISION OF MOTION TO EXTEND TIME TO FILE SCHEDULES | 1.80 | 450.00 | 810.00 | 128,772,640 | WO HD TFR |
| 9/30/23 | 6886 | DP | 11 REVIEW/REVISION OF ORDER ON FIRST DAY TAXES MOTION, FIRST DAY INSURANCE MOTION, AND FIRST DAY MOTION TO EXTEND DEADLINE TO FILE SCHEDULES | 1.90 | 450.00 | 855.00 | 128,772,650 | WO HD TFR |
| 9/30/23 | 6886 | DP | 09 PREPARATION OF SUPPLEMENT TO FIRST DAY MOTIONS TO LIMIT NOTICE AND FOR JOINT ADMINISTRATION TO INCLUDE NEWLY FILED DEBTORS | 1.80 | 450.00 | 810.00 | 128,772,660 | WO HD TFR |
| 9/30/23 | 2061 | BDB | 01 TELEPHONE CONFERENCE WITH TEAM REGARDING FILING ADDITIONAL ENTITIES, TIMING AND LOGISTICS | 1.10 | 815.00 | 896.50 | 128,919,080 | WO HD TFR |
| 9/30/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF LIST OF OPEN ITEMS AFTER FILING OF PETITIONS AND REVIEW OF SCHEDULE FOR UPDATING | .70 | 815.00 | 570.50 | 128,919,090 | WO HD TFR |
| 9/30/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF RESOLUTIONS AND OPEN ISSUES CONCERNING ADDITIONAL FILINGS AND IMPACT UPON FIRST DAY DECLARATION | .90 | 815.00 | 733.50 | 128,919,100 | WO HD TFR |
| 10/01/23 | 2061 | BDB | 09 PREPARATION OF REVISIONS TO FIRST DAY DECLARATION AND REVIEW OF RELATED DOCUMENTS, INCLUDING CORRESPONDENCE WITH KHALED THEREON | 2.10 | 815.00 | 1,711.50 | 128,922,710 | WO HD TFR |
| 10/01/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF REMAINDER OF FIRST DAY MOTIONS | | | | | |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/01/23 | 6683 | KT | AND CORRESPONDENCE WITH KHALED THEREON WORK ON SUPPLEMENT TO JOINT ADMINISTRATION AND PROCEDURES MOTIONS AND RELATED ORDER. | .80 | 815.00 | 652.00 | 128,922,720 | WO HD TFR |
| 10/01/23 | 6683 | KT | WORK ON REVISIONS TO FIRST DAY DECLARATION. | 1.40 | 545.00 | 763.00 | 128,927,510 | WO HD TFR |
| 10/01/23 | 6683 | KT | WORK ON MOTIONS TO APPROVE TAXES, INSURANCE, CONSULTING AGREEMENT, AND EXTENSION OF DEADLINE TO FILE SCHEDULES. | 3.20 | 545.00 | 1,744.00 | 128,927,520 | WO HD TFR |
| 10/01/23 | 6837 | ED | 11 REVIEW/REVISION OF CAPTION, BODY, AND FORMATTING OF MAJORITY OF FIRST DAY MOTIONS AND ORDERS | 4.50 | 545.00 | 2,452.50 | 128,927,530 | WO HD TFR |
| 10/01/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF REDLINE OF SUPPLEMENT TO FIRST DAY LIMIT NOTICE AND JOINT ADMINISTRATION MOTION | 3.00 | 285.00 | 855.00 | 128,928,770 | WO HD TFR |
| 10/01/23 | 6886 | DP | 09 PREPARATION OF DECLARATION AND INTERIM ORDER RE: MOTION FOR INTERIM APPROVAL OF CONSULTING AGREEMENT | .10 | 450.00 | 45.00 | 128,929,310 | WO HD TFR |
| 10/01/23 | 6886 | DP | 09 PREPARATION OF REVISED ORDERS ON JOINT ADMINISTRATION MOTION AND LIMIT NOTICE MOTION. | 2.00 | 450.00 | 900.00 | 128,929,320 | WO HD TFR |
| 10/01/23 | 6886 | DP | 11 REVIEW/REVISION OF SUPPLEMENT TO FIRST DAY LIMIT NOTICE AND JOINT ADMINISTRATION MOTIONS | 1.50 | 450.00 | 675.00 | 128,929,330 | WO HD TFR |
| 10/01/23 | 6886 | DP | 10 REVIEW/ANALYSIS OF DIP MOTION AND ORDER | .40 | 450.00 | 180.00 | 128,929,340 | WO HD TFR |
| 10/01/23 | 6886 | DP | 11 REVIEW/REVISION OF FIRST DAY DECLARATION RE: DIP MOTION | 2.70 | 450.00 | 1,215.00 | 128,929,350 | WO HD TFR |
| 10/02/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF DOCUMENTS FOR FIRST DAY FILING AND RELATED CORRESPONDENCE WITH KHALED THEREON, INCLUDING FIRST DAY DECLARATION, TAX MOTION REVISIONS AND PRO HAC APPLICATIONS | .10 | 450.00 | 45.00 | 128,929,370 | WO HD TFR |
| 10/02/23 | 6837 | ED | 11 REVIEW/REVISION OF FINALIZED VERSION OF PRO HAC VICE APPLICATIONS FOR BO BOLLINGER, JULIAN GURULE AND KHALED TARAZI. | 1.40 | 815.00 | 1,141.00 | 128,922,810 | WO HD TFR |
| 10/02/23 | 6876 | EM | RESEARCHED [REDACTED]. | .90 | 285.00 | 256.50 | 128,928,840 | WO HD TFR |
| 10/02/23 | 6876 | EM | ORDERED CERTIFIED CHARTERS AND GOOD STANDING CERTIFICATES FOR PROPERTY OWNERS/CO-DEBTORS. | .50 | 275.00 | 137.50 | 128,929,190 | WO HD TFR |
| 10/02/23 | 6927 | KS | CONFERENCE CALLS WITH K. TARAZI, S. MARTIN, AND D. PEARCE REGARDING CASE STRATEGY, REVISIONS TO FIRST DAY MOTIONS, NOTICES, ORDERS, RE TAXES, | .10 | 275.00 | 27.50 | 128,929,200 | WO HD TFR |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

I6556-104

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------|
| 10/03/23 | 6837 | ED | 04 | | | | | |
| | | | E-MAIL TO BOLLINGER, BERNARD RE: ICAP PRO HAC APPLICATIONS | .10 | 285.00 | 28.50 | 128,932,790 | WO HD TFR |
| 10/03/23 | 6837 | ED | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF EMAIL FROM RE:GURULE, JULIAN: ICAP - DIP MOTION | .10 | 285.00 | 28.50 | 128,932,800 | WO HD TFR |
| 10/03/23 | 6683 | KT | | | | | | |
| | | | FINALIZE FIRST DAY DECLARATION. | 2.10 | 545.00 | 1,144.50 | 128,938,440 | WO HD TFR |
| 10/03/23 | 6683 | KT | | | | | | |
| | | | REVISE MOTION FOR EXPEDITED HEARING ON FIRST DAY MOTIONS. | 1.60 | 545.00 | 872.00 | 128,938,450 | WO HD TFR |
| 10/03/23 | 6683 | KT | | | | | | |
| | | | CALL WITH J. GURULE REGARDING STATUS. | .40 | 545.00 | 218.00 | 128,938,460 | WO HD TFR |
| 10/03/23 | 6683 | KT | | | | | | |
| | | | CALL WITH D. PEARCE REGARDING STATUS. | .20 | 545.00 | 109.00 | 128,938,470 | WO HD TFR |
| 10/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO KHALED TARAZI RE: PRO HAC VICE APPLICATIONS AND ORDERS | .10 | 450.00 | 45.00 | 128,944,800 | WO HD TFR |
| 10/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO SHIRLENE MARTIN RE: FILING OF PRO HAC VICE APPLICATIONS AND ORDERS | .10 | 450.00 | 45.00 | 128,944,810 | WO HD TFR |
| 10/03/23 | 6886 | DP | 13 | | | | | |
| | | | LEGAL RESEARCH RE [REDACTED] | .70 | 450.00 | 315.00 | 128,944,820 | WO HD TFR |
| 10/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF FIRST DAY MOTION FOR EXPEDITED HEARING AND ORDER GRANTING MOTION FOR EXPEDITED HEARING | 1.40 | 450.00 | 630.00 | 128,944,830 | WO HD TFR |
| 10/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF DIP MOTION IN RESPONSE TO CHANGES SUGGESTED BY JULIAN GURULE | .60 | 450.00 | 270.00 | 128,944,840 | WO HD TFR |
| 10/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF MILLER DECLARATION IN SUPPORT OF FIRST DAY MOTIONS AND DIP ORDER | .60 | 450.00 | 270.00 | 128,944,850 | WO HD TFR |
| 10/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF MOTION FOR EXPEDITED HEARING AFTER KHALED TARAZI COMMENTS | .90 | 450.00 | 405.00 | 128,944,860 | WO HD TFR |
| 10/03/23 | 6886 | DP | 09 | | | | | |
| | | | PREPARATION OF STIPULATION TO STAY CLAIMS | 1.10 | 450.00 | 495.00 | 128,944,870 | WO HD TFR |
| 10/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF SIGNATURE BLOCKS ON STIPULATION TO STAY NOTEHOLDER LITIGATION | .30 | 450.00 | 135.00 | 128,944,880 | WO HD TFR |
| 10/03/23 | 6886 | DP | 04 | | | | | |
| | | | E-MAIL TO LANCE MILLER AND MIKE LANG RE: COPIES OF FIRST DAY MOTIONS AND FIRST DAY DECLARATION | .30 | 450.00 | 135.00 | 128,944,890 | WO HD TFR |
| 10/03/23 | 6886 | DP | 11 | | | | | |
| | | | REVIEW/REVISION OF STIPULATION TO STAY CLAIMS TO INCLUDE PROPER SIGNATURE BLOCKS | .60 | 450.00 | 270.00 | 128,944,900 | WO HD TFR |
| 10/03/23 | 6886 | DP | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF [REDACTED] | | | | | |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/04/23 | 6683 | KT | CALL WITH D. PEARCE REGARDING STATUS OF FIRST DAY MOTIONS. | .20 | 545.00 | 109.00 | 128,953,820 | WO HD TFR |
| 10/04/23 | 6886 | DP | 13 LEGAL RESEARCH RE [REDACTED] | 1.80 | 450.00 | 810.00 | 128,963,220 | WO HD TFR |
| 10/04/23 | 6886 | DP | 11 REVIEW/REVISION OF STIPULATION TO STAY CLAIMS TO ADD NOTEHOLDER PLAINTIFF'S COUNSEL | .70 | 450.00 | 315.00 | 128,963,230 | WO HD TFR |
| 10/04/23 | 6886 | DP | 09 PREPARATION OF NOTICE OF FILING OF STIPULATION TO BE FILED PRIOR TO FIRST DAY HEARINGS | .90 | 450.00 | 405.00 | 128,963,240 | WO HD TFR |
| 10/04/23 | 6886 | DP | 09 PREPARATION OF NOTICE OF STIPULATION AND STIPULATION FOR FILING | .20 | 450.00 | 90.00 | 128,963,250 | WO HD TFR |
| 10/04/23 | 6886 | DP | 07 ATTENDANCE AT FIRST DAY HEARINGS | 2.10 | 450.00 | 945.00 | 128,963,260 | WO HD TFR |
| 10/04/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI AND JULIAN GURULE RE: POST-HEARING UPDATES AND CHANGES TO ORDERS | .10 | 450.00 | 45.00 | 128,963,270 | WO HD TFR |
| 10/04/23 | 6886 | DP | 11 REVIEW/REVISION OF ORDERS ON FIRST DAY MOTIONS TO COMPLY WITH JUDGE HOLT'S COMMENTS AND RE-FILE | 2.60 | 450.00 | 1,170.00 | 128,963,280 | WO HD TFR |
| 10/04/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: FIRST DAY ORDERS | .20 | 450.00 | 90.00 | 128,963,290 | WO HD TFR |
| 10/04/23 | 6927 | KS | UPDATE ELECTRONIC HEARING BINDER AND INDEX; PREPARE K. TARAZI HEARING BINDER; AND EMAILS REGARDING THE SAME. | 1.90 | 320.00 | 608.00 | 128,963,400 | WO HD TFR |
| 10/04/23 | 6837 | ED | 04 E-MAIL TO KHALED TARAZI RE: CASE LAW CITED IN FIRST DAY TAXES MOTIONS | .30 | 285.00 | 85.50 | 128,973,910 | WO HD TFR |
| 10/04/23 | 6837 | ED | 07 ATTENDANCE AT FIRST DAY HEARING BEFORE JUDGE HOLT AND PARTIES IN INTEREST | 2.20 | 285.00 | 627.00 | 128,973,920 | WO HD TFR |
| 10/04/23 | 2097 | PSA | ATTENDANCE AT HEARING ON FIRST DAY MOTIONS. | 1.70 | 750.00 | 1,275.00 | 129,024,170 | WO HD TFR |
| 10/05/23 | 6683 | KT | ANALYSIS OF ISSUES FOR IDI. | .70 | 545.00 | 381.50 | 128,963,000 | WO HD TFR |
| 10/05/23 | 6683 | KT | CALL WITH L. MILLER IN ADVANCE OF IDI. | .30 | 545.00 | 163.50 | 128,963,010 | WO HD TFR |
| 10/05/23 | 6683 | KT | ATTEND IDI. | 1.00 | 545.00 | 545.00 | 128,963,020 | WO HD TFR |
| 10/05/23 | 6927 | KS | CONFERENCE WITH K. TARAZI REGARDING OUTCOME OF FIRST DAY HEARING. | .20 | 320.00 | 64.00 | 128,963,430 | WO HD TFR |
| 10/05/23 | 6683 | KT | CALLS WITH J. GURULE REGARDING CASE STATUS. | .90 | 545.00 | 490.50 | 128,965,180 | WO HD TFR |
| 10/05/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH L. MILLER REGARDING IDI | | | | | |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|--------|-------------|-----------|
| 10/05/23 | 6837 | ED | 13 FOLLOW UP. | .20 | 545.00 | 109.00 | 128,968,750 | WO HD TFR |
| 10/05/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | .90 | 285.00 | 256.50 | 128,973,930 | WO HD TFR |
| 10/05/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | .40 | 285.00 | 114.00 | 128,973,940 | WO HD TFR |
| 10/05/23 | 6886 | DP | 11 REVIEW/REVISION OF FINAL REVIEW OF FIRST DAY ORDERS BEFORE UPLOADING | 1.30 | 450.00 | 585.00 | 128,983,880 | WO HD TFR |
| 10/05/23 | 6886 | DP | 03 CORRESPONDENCE WITH KHALED TARAZI RE: FIRST DAY ORDER STATUS AND EMPLOYMENT APPLICATIONS | .20 | 450.00 | 90.00 | 128,983,890 | WO HD TFR |
| 10/05/23 | 6886 | DP | 13 LEGAL RESEARCH RE [REDACTED] | .40 | 450.00 | 180.00 | 128,983,900 | WO HD TFR |
| 10/05/23 | 6883 | KT | ANALYSIS REGARDING CASE MANAGEMENT ISSUES. | .70 | 545.00 | 381.50 | 129,014,160 | WO HD TFR |
| 10/06/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF DRAFT NOTICES OF PENDING BANKRUPTCY AND RELATED CORRESPONDENCE THEREON | .50 | 815.00 | 407.50 | 128,978,050 | WO HD TFR |
| 10/06/23 | 2061 | BDB | 03 CORRESPONDENCE WITH KHALED AND BMC RE NOTICING ISSUES AND REVISIONS TO FORM OF NOTICE | .70 | 815.00 | 570.50 | 128,978,060 | WO HD TFR |
| 10/06/23 | 6683 | KT | ATTEND BUCHALTER TEAM CALL REGARDING STRATEGY FOR VARIOUS CASE ISSUES. | .90 | 545.00 | 490.50 | 128,991,850 | WO HD TFR |
| 10/06/23 | 6683 | KT | ANALYZE AND REVISE NOTICE OF COMMENCEMENT. | .60 | 545.00 | 327.00 | 128,991,860 | WO HD TFR |
| 10/06/23 | 6683 | KT | WORK ON STATEMENT OF CHANGE OF ADDRESS ISSUES. | .60 | 545.00 | 327.00 | 128,991,870 | WO HD TFR |
| 10/06/23 | 6683 | KT | WORK ON STIPULATION AND SCHEDULING ORDER FROM G. DYER. | .90 | 545.00 | 490.50 | 128,991,880 | WO HD TFR |
| 10/06/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING IDI FOLLOW UP. | .20 | 545.00 | 109.00 | 128,991,890 | WO HD TFR |
| 10/06/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | .30 | 285.00 | 85.50 | 128,992,090 | WO HD TFR |
| 10/06/23 | 6837 | ED | 850 PREPARATION OF MOTIONS CONVERTING CAPTION PAGES | .30 | 285.00 | 85.50 | 128,992,100 | WO HD TFR |
| 10/06/23 | 6683 | KT | WORK ON CASE MANAGEMENT ISSUES. | .60 | 545.00 | 327.00 | 129,012,890 | WO HD TFR |
| 10/06/23 | 6886 | DP | 17 MEETING WITH ICAP TEAM RE: 2ND WEEK STRATEGY AND TASKS | .90 | 450.00 | 405.00 | 129,018,640 | WO HD TFR |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

I6656-104

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|--------|-------------|-----------|
| 10/06/23 | 6886 | DP | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED TARAZI AND ERICK DIAZ RE: TRO MOTION PROCEDURES AND TASKS | .20 | 450.00 | 90.00 | 129,018,650 | WO HD TFR |
| 10/08/23 | 6683 | KT | | | | | | |
| | | | WORK ON CASE MANAGEMENT ISSUES. | .90 | 545.00 | 490.50 | 129,012,910 | WO HD TFR |
| 10/09/23 | 6683 | KT | | | | | | |
| | | | CALL WITH J. GURULE REGARDING CASE MANAGEMENT. | .60 | 545.00 | 327.00 | 129,001,710 | WO HD TFR |
| 10/09/23 | 6683 | KT | | | | | | |
| | | | FINALIZE SCHEDULING ORDER AN EMAIL TO G. DYER. | .20 | 545.00 | 109.00 | 129,018,100 | WO HD TFR |
| 10/09/23 | 6683 | KT | | | | | | |
| | | | FINALIZE STATEMENT OF CHANGE OF ADDRESS. | .20 | 545.00 | 109.00 | 129,018,110 | WO HD TFR |
| 10/09/23 | 6683 | KT | | | | | | |
| | | | ANALYSIS OF ISSUES REGARDING POTENTIAL NEW DEBTORS. | .40 | 545.00 | 218.00 | 129,018,120 | WO HD TFR |
| 10/09/23 | 6644 | NC | 03 | | | | | |
| | | | CORRESPONDENCE WITH BUCHALTER'S TEAM REGARDING THE DEBTOR'S BANKRUPTCY SCHEDULES | .20 | 440.00 | 88.00 | 129,022,850 | WO HD TFR |
| 10/09/23 | 6837 | ED | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF [REDACTED]. | .40 | 285.00 | 114.00 | 129,054,290 | WO HD TFR |
| 10/09/23 | 6837 | ED | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF APPROPRIATE COUNTIES WHERE TO FILE PETITION ON DEBTOR REAL PROPERTY ASSETS. | 2.00 | 285.00 | 570.00 | 129,054,300 | WO HD TFR |
| 10/09/23 | 2061 | BDB | 03 | | | | | |
| | | | CORRESPONDENCE WITH KHALED REGARDING OPEN ISSUES AND TIMING | .50 | 815.00 | 407.50 | 129,157,730 | WO HD TFR |
| 10/10/23 | 6683 | KT | | | | | | |
| | | | CALL WITH G. DYER AND L. MILLER REGARDING MISC. ADMINISTRATION ISSUES. | .40 | 545.00 | 218.00 | 129,018,160 | WO HD TFR |
| 10/10/23 | 6683 | KT | | | | | | |
| | | | CALL WITH K. SCHRADER AND L. MILLER REGARDING VIRTUAL DATA ROOM AND FOLLOW UP CALL WITH K. SCHRADER THEREAFTER. | .70 | 545.00 | 381.50 | 129,024,550 | WO HD TFR |
| 10/10/23 | 6683 | KT | | | | | | |
| | | | CALL WITH J. GURULE REGARDING CASE MANAGEMENT UPDATES. | .40 | 545.00 | 218.00 | 129,034,920 | WO HD TFR |
| 10/10/23 | 6683 | KT | | | | | | |
| | | | EMAIL CORRESPONDENCE WITH B. MORAN REGARDING INSURANCE ISSUES. | .20 | 545.00 | 109.00 | 129,034,930 | WO HD TFR |
| 10/10/23 | 6837 | ED | 09 | | | | | |
| | | | PREPARATION OF MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | 3.00 | 285.00 | 855.00 | 129,054,310 | WO HD TFR |
| 10/10/23 | 6837 | ED | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF DRAFTING MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | .30 | 285.00 | 85.50 | 129,054,320 | WO HD TFR |
| 10/10/23 | 6837 | ED | 10 | | | | | |
| | | | REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF DRAFTING MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | .30 | 285.00 | 85.50 | 129,054,330 | WO HD TFR |

PREBILL Buchalter
LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/10/23 | 6837 | ED | 10 REVIEW/ANALYSIS OF [REDACTED] IN PREPARATION OF DRAFTING MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | 1.40 | 285.00 | 399.00 | 129,054,340 | WO HD TFR |
| 10/10/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] [REDACTED] | .20 | 285.00 | 57.00 | 129,054,350 | WO HD TFR |
| 10/10/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED] [REDACTED] | .60 | 285.00 | 171.00 | 129,054,360 | WO HD TFR |
| 10/10/23 | 6886 | DP | 13 LEGAL RESEARCH RE [REDACTED] [REDACTED] | .20 | 450.00 | 90.00 | 129,071,630 | WO HD TFR |
| 10/10/23 | 6886 | DP | 03 CORRESPONDENCE WITH SHIRLENE MARTIN RE: SIGNATURE PROCEDURES IN STIPULATIONS FOR THE EASTERN DISTRICT OF WASHINGTON | .10 | 450.00 | 45.00 | 129,071,640 | WO HD TFR |
| 10/10/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: INTERIM COMPENSATION MOTION | .10 | 450.00 | 45.00 | 129,071,650 | WO HD TFR |
| 10/10/23 | 6927 | KS | CONFER WITH K. TARAZI, L. MILLER REGARDING DOCUMENT REVIEW AND ORGANIZATION STRATEGY; CONFER WITH R. HOLLAND AND EMAIL TO S. IGNATYAN REGARDING DATA ROOM STRATEGY AND AVAILABLE PLATFORMS. | 1.90 | 320.00 | 608.00 | 129,194,090 | WO HD TFR |
| 10/11/23 | 6683 | KT | ATTEND TO ISSUES REGARDING CHANGE OF SIGNATORY ON UMPQUA ACCOUNTS. | .70 | 545.00 | 381.50 | 129,054,140 | WO HD TFR |
| 10/11/23 | 6837 | ED | 09 PREPARATION OF MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE | 4.60 | 285.00 | 1,311.00 | 129,055,570 | WO HD TFR |
| 10/11/23 | 6927 | KS | COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ACCESS AND TROUBLESHOOTING TO ACCESS ICAP DOCUMENTATION FOR DATA ROOM. | .50 | 320.00 | 160.00 | 129,194,120 | WO HD TFR |
| 10/10/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER PROFESSIONALS REGARDING CASE MANAGEMENT ISSUES. | 1.00 | 545.00 | 545.00 | 129,067,780 | WO HD TFR |
| 10/10/23 | 6644 | NC | 09 PREPARATION OF THE INITIAL ASPECTS OF THE GLOBAL NOTES AND DISCLAIMERS RE THE DEBTORS' SCHEDULES AND SOFAS | 2.80 | 440.00 | 1,232.00 | 129,073,380 | WO HD TFR |
| 10/10/23 | 6683 | KT | ATTEND TO ISSUES REGARDING CLOSURE OF UMPQUA ACCOUNTS. | 1.60 | 545.00 | 872.00 | 129,103,980 | WO HD TFR |

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PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

I6656-104

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/12/23 | 6683 | KT | WORK ON ISSUES FOR GLOBAL NOTES. | .50 | 545.00 | 272.50 | 129,103,990 | WO HD TFR |
| 10/12/23 | 6927 | KS | FOLLOW UP WITH S. IGNATYAN AND K. TARAZI REGARDING DATA ROOM STRATEGY AND AVAILABLE PLATFORMS. | .50 | 320.00 | 160.00 | 129,136,840 | WO HD TFR |
| 10/12/23 | 2061 | BDB | 10 REVIEW/ANALYSIS OF ICAP ACTION ITEM LIST AND RELATED CORRESPONDENCE THEREON | .50 | 815.00 | 407.50 | 129,157,920 | WO HD TFR |
| 10/13/23 | 2061 | BDB | 03 CORRESPONDENCE WITH LIZ GONZALES RE INVESTOR CALL LOGISTICS AND BUCHALTER TEAM RE RELATED ISSUES | .80 | 815.00 | 652.00 | 129,091,570 | WO HD TFR |
| 10/13/23 | 6644 | NC | 09 PREPARATION OF ADDITIONAL ASPECTS OF THE GLOBAL NOTES AND DISCLAIMERS RE THE DEBTORS' SCHEDULES AND SOFAS | 1.10 | 440.00 | 484.00 | 129,103,670 | WO HD TFR |
| 10/13/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING [REDACTED] | .60 | 545.00 | 327.00 | 129,104,090 | WO HD TFR |
| 10/13/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | .70 | 285.00 | 199.50 | 129,110,960 | WO HD TFR |
| 10/13/23 | 6837 | ED | 13 LEGAL RESEARCH RE [REDACTED] | 3.60 | 285.00 | 1,026.00 | 129,110,970 | WO HD TFR |
| 10/13/23 | 6886 | DP | 04 E-MAIL TO KHALED TARAZI RE: NOTICING PROCEDURES | .10 | 450.00 | 45.00 | 129,111,940 | WO HD TFR |
| 10/13/23 | 6886 | DP | 13 LEGAL RESEARCH RE [REDACTED] | .80 | 450.00 | 360.00 | 129,111,950 | WO HD TFR |
| 10/13/23 | 6886 | DP | 03 CORRESPONDENCE WITH ERICK DIAZ RE: RECORDING PROCEDURES FOR BANKRUPTCY PETITIONS | .10 | 450.00 | 45.00 | 129,111,960 | WO HD TFR |
| 10/14/23 | 6886 | DP | 03 CORRESPONDENCE WITH ERICK DIAZ RE: OUTSTANDING TASKS | .10 | 450.00 | 45.00 | 129,144,030 | WO HD TFR |
| 10/14/23 | 6837 | ED | 10 REVIEW/ANALYSIS OF [REDACTED] | .20 | 285.00 | 57.00 | 129,562,980 | WO HD TFR |
| 10/14/23 | 6837 | ED | CORRECTED DECLARATION AND RELATED SERVICES AGREEMENT RE: CHRIS CHRISTENSEN | 1.00 | 285.00 | 285.00 | 129,562,990 | WO HD TFR |
| 10/14/23 | 6837 | ED | DRAFTING [REDACTED] | 1.90 | 285.00 | 541.50 | 129,563,000 | WO HD TFR |
| 10/14/23 | 6837 | ED | 03 CORRESPONDENCE WITH KHALED TARAZI RE: PREPARATION OF MOTION ASSIGNMENT RE CONSULTING | | | | | |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|--------|-------------|-----------|
| 10/14/23 | 6837 | ED | 03 | | | | | |
| | | | AGREEMENT | .10 | 285.00 | 28.50 | 129,563,010 | WO HD TFR |
| | | | CORRESPONDENCE WITH KHALED TARAZI AND JULIAN GURULE RE: [REDACTED] | | | | | |
| 10/14/23 | 6837 | ED | 09 | | | | | |
| | | | PREPARATION OF DRAFTING [REDACTED] | .20 | 285.00 | 57.00 | 129,563,020 | WO HD TFR |
| 10/15/23 | 6683 | KT | | 3.50 | 285.00 | 997.50 | 129,563,030 | WO HD TFR |
| | | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE MANAGEMENT. | | | | | |
| 10/16/23 | 6927 | KS | | .60 | 545.00 | 327.00 | 129,129,690 | WO HD TFR |
| | | | COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ACCESS AND TROUBLESHOOTING TO ACCESS ICAP DOCUMENTATION FOR DATA ROOM. | | | | | |
| 10/16/23 | 6886 | DP | 03 | 1.20 | 320.00 | 384.00 | 129,136,910 | WO HD TFR |
| | | | CORRESPONDENCE WITH REPRESENTATIVE FROM PACIFIC NORTHWEST TITLE RE: BANKRUPTCY NOTICE RECEIVED | | | | | |
| 10/16/23 | 6683 | KT | | .30 | 450.00 | 135.00 | 129,163,260 | WO HD TFR |
| | | | ATTEND CALL WITH PALADIN REGARDING CASE MANAGEMENT ISSUES. | | | | | |
| 10/16/23 | 6683 | KT | | .60 | 545.00 | 327.00 | 129,165,680 | WO HD TFR |
| | | | CALL WITH G. DYER, L. MILLER, AND M. LANG REGARDING QUESTIONS ON POTENTIAL COMMITTEE MEMBERS.. | | | | | |
| 10/16/23 | 6683 | KT | | .30 | 545.00 | 163.50 | 129,165,690 | WO HD TFR |
| | | | COMMUNICATIONS WITH K. KETTERLING AND M. LESNICK REGARDING ACCOUNT CLOSURE ISSUES. | | | | | |
| 10/16/23 | 6683 | KT | | .30 | 545.00 | 163.50 | 129,165,700 | WO HD TFR |
| | | | CALL WITH J. GURULE REGARDING CASE MANAGEMENT ISSUES. | | | | | |
| 10/17/23 | 6683 | KT | | .40 | 545.00 | 218.00 | 129,165,710 | WO HD TFR |
| | | | EMAIL TO S. MARTIN REGARDING [REDACTED] | | | | | |
| 10/17/23 | 6683 | KT | | .10 | 545.00 | 54.50 | 129,165,780 | WO HD TFR |
| | | | EMAILS WITH K. KETTERLING AND L. MILLER REGARDING UMPQUA ACCOUNT CLOSURES. | | | | | |
| 10/17/23 | 6927 | KS | | .10 | 545.00 | 54.50 | 129,178,600 | WO HD TFR |
| | | | COMMUNICATIONS WITH L. GONZALEZ, K. SHAH, AND K. TARAZI REGARDING ACCESS TO DOCUMENTATION, SET UP SHAREFILE AND COMMUNICATIONS WITH K. SHAH REGARDING SALESFORCE SPREADSHEETS. | | | | | |
| 10/17/23 | 6886 | DP | 03 | 1.70 | 320.00 | 544.00 | 129,194,160 | WO HD TFR |
| | | | CORRESPONDENCE WITH CREDITOR OF THE ESTATES TO ANSWER QUESTION ABOUT JOINTLY ADMINISTERED CASE | | | | | |
| 10/17/23 | 6837 | ED | 03 | .10 | 450.00 | 45.00 | 129,245,430 | WO HD TFR |
| | | | CORRESPONDENCE WITH SHIRLENE MARTIN AND KHALED TARAZI - READ/REPLIED TO EMAIL QUESTION RE: [REDACTED] | | | | | |
| | | | | .20 | 285.00 | 57.00 | 129,524,570 | WO HD TFR |

PREBILL
I6656-104

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/20/23 | 6886 | DP | 03 | .80 | 450.00 | 360.00 | 129,279,180 | WO HD TFR |
| | | | AFFAIRS | | | | | |
| | | | CORRESPONDENCE WITH ERICK DIAZ RE: PROGRESS ON DRAFT MOTION TO EXTEND DEADLINE TO FILE SCHEDULES AND SOFAS | | | | | |
| 10/20/23 | 6683 | KT | | .10 | 450.00 | 45.00 | 129,279,190 | WO HD TFR |
| | | | REVIEW NOTICE OF APPOINTMENT OF COMMITTEE AND COMMUNICATIONS WITH L. MILLER AND J. GURULE REGARDING SAME. | | | | | |
| 10/20/23 | 6683 | KT | | .20 | 545.00 | 109.00 | 129,405,620 | WO HD TFR |
| 10/23/23 | 6927 | KS | | .30 | 545.00 | 163.50 | 129,405,630 | WO HD TFR |
| | | | ANALYSIS REGARDING CASE MANAGEMENT ISSUES. | | | | | |
| | | | COMMUNICATIONS WITH L. GONZALEZ, K. TARAZI, AND L. MILLER REGARDING DEBTOR DOCUMENTATION AND VDR STRUCTURE FOR DOCUMENTATION FROM PALADIN. | | | | | |
| 10/23/23 | 6683 | KT | | 6.10 | 320.00 | 1,952.00 | 129,288,960 | WO HD TFR |
| | | | WORK ON MONTHLY OPERATING REPORT ISSUES. | | | | | |
| 10/23/23 | 6886 | DP | 04 | 1.10 | 545.00 | 599.50 | 129,305,300 | WO HD TFR |
| | | | E-MAIL TO KHALED TARAZI RE: MOTION TO EXTEND TIME TO FILE SCHEDULES | | | | | |
| 10/23/23 | 6886 | DP | 10 | .10 | 450.00 | 45.00 | 129,312,140 | WO HD TFR |
| | | | REVIEW/ANALYSIS OF SEATTLE TIMES REQUEST FOR COMMENT RESPONSE LANGUAGE | | | | | |
| 10/23/23 | 6886 | DP | 11 | .10 | 450.00 | 45.00 | 129,312,150 | WO HD TFR |
| | | | REVIEW/REVISION OF MOTION TO EXTEND PROOF OF CLAIM BAR DATE | | | | | |
| 10/23/23 | 6886 | DP | 03 | 4.40 | 450.00 | 1,980.00 | 129,312,160 | WO HD TFR |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: INVESTOR CALLS | | | | | |
| 10/23/23 | 6886 | DP | 04 | .10 | 450.00 | 45.00 | 129,312,170 | WO HD TFR |
| 10/23/23 | 6886 | DP | 11 | .10 | 450.00 | 45.00 | 129,312,180 | WO HD TFR |
| | | | E-MAIL TO JULIAN GURULE RE: INVESTOR CALLS | | | | | |
| 10/23/23 | 6886 | DP | 11 | .80 | 450.00 | 360.00 | 129,312,190 | WO HD TFR |
| | | | REVIEW/REVISION OF PROPOSED ORDER GRANTING MOTION TO EXTEND CLAIMS BAR DATE | | | | | |
| 10/23/23 | 6886 | DP | 11 | .20 | 450.00 | 90.00 | 129,312,200 | WO HD TFR |
| | | | REVIEW/REVISION OF NOTICE OF MOTION TO EXTEND CLAIMS BAR DATE | | | | | |
| 10/23/23 | 6886 | DP | 11 | .90 | 450.00 | 405.00 | 129,312,210 | WO HD TFR |
| | | | REVIEW/REVISION OF MOTION TO EXTEND CLAIMS BAR DATE AFTER DISCUSSIONS WITH KHALED TARAZI | | | | | |
| 10/23/23 | 6886 | DP | 03 | .10 | 450.00 | 45.00 | 129,312,220 | WO HD TFR |
| | | | CORRESPONDENCE WITH KHALED TARAZI RE: MOR FILINGS | | | | | |
| 10/23/23 | 6886 | DP | 10 | .30 | 450.00 | 135.00 | 129,312,230 | WO HD TFR |
| | | | REVIEW/ANALYSIS OF MONTHLY OPERATING REPORTS | | | | | |
| 10/23/23 | 6886 | DP | 09 | .30 | 450.00 | 135.00 | 129,312,240 | WO HD TFR |
| | | | PREPARATION OF FILING OF MOR | | | | | |
| 10/23/23 | 6683 | KT | | .30 | 545.00 | 163.50 | 129,405,680 | WO HD TFR |
| | | | ANALYSIS REGARDING DATA ROOM ISSUES. | | | | | |
| 10/23/23 | 6683 | KT | | .50 | 545.00 | 272.50 | 129,405,690 | WO HD TFR |
| | | | WORK ON UMPQUA ACCOUNT ISSUES. | | | | | |

12/5/2023 10:56:53 AM apopke

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|---|-------|--------|----------|-------------|-----------|
| 10/25/23 | 6886 | DP 03 | ROUTING NUMBERS AND COMMUNICATIONS WITH K. TARAZI REGARDING THE SAME (.8) AND REVIEW UPLOADED DOCUMENTATION FROM PALADIN AND CONTINUE DRAFTING DOCUMENT SOURCE LOG (5.8). | 6.60 | 320.00 | 2,112.00 | 129,337,500 | WO HD TFR |
| 10/25/23 | 6886 | DP 04 | CORRESPONDENCE WITH KHALED TARAZI RE: AMENDED MOR FILING | .10 | 450.00 | 45.00 | 129,380,110 | WO HD TFR |
| 10/25/23 | 6886 | DP 09 | E-MAIL TO KHALED TARAZI RE: AMENDED MOR FILING | .10 | 450.00 | 45.00 | 129,380,120 | WO HD TFR |
| 10/25/23 | 6885 | DF 140 | PREPARATION OF AMENDED SEPTEMBER MOR FOR FILING | .30 | 450.00 | 135.00 | 129,380,130 | WO HD TFR |
| | | | OTHER CONFER WITH CASE TEAM REGARDING BACKGROUND OF MATTER AND COLLECTION OF EMAIL DOCUMENTS FROM CLIENT; ATTEMPT TO ACCESS OUTLOOK INBOXES AND ACCOUNTS USING INSTRUCTIONS PROVIDED BY CLIENT AND REPORT TO CASE TEAM REGARDING ISSUES AND INFORMATION AVAILABLE | | | | | |
| 10/26/23 | 6927 | KS | REVIEW UPLOADED DOCUMENTATION FROM PALADIN AND CONTINUE DRAFTING DOCUMENT SOURCE LOG (3.5). | 1.20 | 295.00 | 354.00 | 129,656,450 | WO HD TFR |
| 10/26/23 | 6683 | KT | WORK ON DATA ROOM ISSUES. | 3.50 | 320.00 | 1,120.00 | 129,349,300 | WO HD TFR |
| 10/26/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH B. MORAN AND M. LANG REGARDING INSURANCE. | 2.70 | 545.00 | 1,471.50 | 129,374,390 | WO HD TFR |
| 10/26/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | .10 | 545.00 | 54.50 | 129,374,400 | WO HD TFR |
| 10/26/23 | 6644 | NC 03 | CORRESPONDENCE WITH KHALED TARAZI RE THE GLOBAL NOTES RE THE SCHEDULES | 1.50 | 450.00 | 675.00 | 129,380,220 | WO HD TFR |
| 10/26/23 | 6644 | NC 09 | PREPARATION OF INITIAL ASPECTS OF THE BIDDING PROCEDURES | .20 | 440.00 | 88.00 | 129,421,230 | WO HD TFR |
| 10/26/23 | 5749 | NY | CONFER WITH K. SCHRADER AND K. TARAZI RE NEW CLIENT SHAREFILE DOCUMENTS AND LOADING INTO RELATIVITY. | 1.50 | 440.00 | 660.00 | 129,421,240 | WO HD TFR |
| 10/27/23 | 6683 | KT | EMAIL CORRESPONDENCE WITH B. MORAN AND M. LANG REGARDING INSURANCE ISSUES. | .80 | 275.00 | 220.00 | 129,682,030 | WO HD TFR |
| 10/27/23 | 6683 | KT | ANALYSIS REGARDING DATA ROOM ISSUES. | .20 | 545.00 | 109.00 | 129,405,830 | WO HD TFR |
| 10/27/23 | 6886 | DP 140 | OTHER LISTEN TO AND FORWARD VOICEMAIL RE: FA | .60 | 545.00 | 327.00 | 129,405,840 | WO HD TFR |
| 10/27/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | .10 | 450.00 | 45.00 | 129,422,410 | WO HD TFR |
| | | | | 1.30 | 450.00 | 585.00 | 129,422,420 | WO HD TFR |

12/5/2023 10:56:54 AM apopke

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

I6656-104

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|---------------|--------|-------------------|-----------------|-----------|
| 10/27/23 | 6938 | DK | TELEPHONE CONFERENCES WITH R. TRENK AT PALADIN RE DEBTOR SCHEDULES, REVIEW AND PROVIDE RESPONSES TO OPEN ITEMS RE LIEN SEARCHES AND DEBTORS. | .50 | 850.00 | 425.00 | 129,534,580 | WO HD TFR |
| 10/30/23 | 6683 | KT | CALL WITH J. GURULE REGARDING MATTER STATUS. | .40 | 545.00 | 218.00 | 129,442,250 | WO HD TFR |
| 10/30/23 | 6886 | DP | E-MAIL TO KHALED TARAZI RE: MOTION TO APPROVE STIPULATION | .10 | 450.00 | 45.00 | 129,497,540 | WO HD TFR |
| 10/30/23 | 6886 | DP | REVIEW/ANALYSIS OF INCOMING MAIL RE: THE YALES | .40 | 450.00 | 180.00 | 129,497,550 | WO HD TFR |
| 10/30/23 | 6683 | KT | ANALYSIS REGARDING ADDITIONAL ENTITY FILINGS. | .70 | 545.00 | 381.50 | 129,623,810 | WO HD TFR |
| 10/30/23 | 6683 | KT | ANALYSIS REGARDING DATA ROOM ISSUES. | .70 | 545.00 | 381.50 | 129,623,820 | WO HD TFR |
| 10/30/23 | 6683 | KT | ANALYSIS/REVISION OF GLOBAL NOTES TO SCHEDULES AND SOFAS. | .40 | 545.00 | 218.00 | 129,623,830 | WO HD TFR |
| 10/30/23 | 5923 | JG | CORRESPONDENCE WITH DYER RE WRITTEN CONSENT | .10 | 895.00 | 89.50 | 129,673,650 | WO HD TFR |
| 10/31/23 | 6683 | KT | CALL WITH B. BOLLINGER AND J. GURULE REGARDING DATA ROOM ISSUES. | .60 | 545.00 | 327.00 | 129,488,670 | WO HD TFR |
| 10/31/23 | 6927 | KS | REVIEW COMMUNICATIONS REGARDING DOCUMENT MANAGEMENT STRATEGY AND CALL WITH K. TARAZI REGARDING THE SAME (1.0); REVIEW SHAREFILE FOR PULL | | | | | |
| 10/31/23 | | | DOCUMENTS FROM WASHINGTON WEBSTIE AND SEND EMAIL TO K. TARAZI (.5); CALL FROM S. ULLOA REGARDING RELATIVITY STRATEGY (.3). | 1.80 | 320.00 | 576.00 | 129,600,300 | WO HD TFR |
| 10/31/23 | 6683 | KT | WORK ON ADDITIONAL ENTITY FILINGS. | 1.10 | 545.00 | 599.50 | 129,623,880 | WO HD TFR |
| 10/31/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING DATA ROOM. | .70 | 545.00 | 381.50 | 129,623,890 | WO HD TFR |
| 10/31/23 | 5923 | JG | TELEPHONE CONFERENCE WITH FREEMAN RE STATUS | .20 | 895.00 | 179.00 | 129,673,790 | WO HD TFR |
| 10/31/23 | 5749 | NY | CONFER WITH THE CASE TEAM RE THE NEW RELATIVITY DATABASE; COMMUNICATIONS WITH S. ULLOA RE THE SAME. | .50 | 275.00 | 137.50 | 129,692,610 | WO HD TFR |
| | | | | 276.90 | | 127,756.00 | Billable | |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

Matter Type: Billable

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
8939 SEPULVEDA BLVD SUITE 110-223
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY
Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Work in Process:

Fees: 127,756.00 F BILL WO HD TFR
Disbs: .00 D BILL WO HD TFR
Total: 127,756.00 B BILL WO HD TFR
A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| Year-to-Date | Fees | Disb. | Total |
|------------------|------|-------|-------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| Life-to-Date | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|---------------------------|-----------------|-----------|--------|-----------|----------|------------|-----------------|
| 2097 PAUL S ARROW | SHAREHOLDERS | 11/30/23 | 2.90 | 750.00 | 750.00 | 2,175.00 | WO HD TFR |
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 19.00 | 815.00 | 815.00 | 15,485.00 | WO HD TFR |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 3.10 | 895.00 | 895.00 | 2,774.50 | WO HD TFR |
| 6938 DANIEL KATZ | SHAREHOLDERS | 11/30/23 | .50 | 850.00 | 850.00 | 425.00 | WO HD TFR |
| 6644 NICHOLAS COUCHOT | ASSOCIATES | 12/04/23 | 6.60 | 440.00 | 440.00 | 2,904.00 | WO HD TFR |
| 6886 DAKOTA PEARCE | ASSOCIATES | 11/30/23 | 59.40 | 450.00 | 450.00 | 26,730.00 | WO HD TFR |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 87.20 | 545.00 | 545.00 | 47,524.00 | WO HD TFR |
| 6837 ERICK DIAZ | LAW CLERK | 11/30/23 | 44.60 | 285.00 | 285.00 | 12,711.00 | WO HD TFR |
| 6876 ELYSE MILLS | PARALEGALS | 12/01/23 | .80 | 275.00 | 275.00 | 220.00 | WO HD TFR |
| 6927 KARA GIBSON SCHRADER | PARALEGALS | 11/30/23 | 50.30 | 320.00 | 320.00 | 16,096.00 | WO HD TFR |
| 6885 DEVRA FEATHERINGILL | LITIGATION TECH | 11/30/23 | 1.20 | 295.00 | 295.00 | 354.00 | WO HD TFR |
| 5749 NILI YAVIN | LITIGATION TECH | 11/30/23 | 1.30 | 275.00 | 275.00 | 357.50 | WO HD TFR |
| | | | 276.90 | | | 127,756.00 | |

PREBILL Buchalter LOS ANGELES
I6656-104 ICAP ENTERPRISES, INC.
CASE ADMINISTRATION

Multiple Billing Attorneys
5923 JULIAN GURULE

12/5/2023 10:56:54 AM apopke

*Public\afinance2\BNFData
Page: 19 - 37
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

50.00 %

9071 FIRM FIRM

50.00 %

PREBILL **Buchalter**
I6656-105 **LOS ANGELES**
ICAP ENTERPRISES, INC.
CLAIMS ADMINISTRATION AND OBJECTIONS

12/5/2023 10:56:54 AM apopke

*Public\afinance2\BNFData
Page: 1 - 39
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|-----------------|-------------|-----------------|
| 10/09/23 | 6683 | KT | ANALYSIS OF ISSUES FOR CLAIMS BAR DATE MOTION. | .70 | 545.00 | 381.50 | 129,003,140 | WO HD TFR |
| 10/12/23 | 6683 | KT | WORK ON ISSUES FOR MOTION TO ESTABLISH PROOF OF CLAIM BAR DATE. | .50 | 545.00 | 272.50 | 129,104,000 | WO HD TFR |
| 10/18/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER AND TEAM RE INVESTOR UPDATE | .90 | 895.00 | 805.50 | 129,694,180 | WO HD TFR |
| 10/19/23 | 5923 | JG 02 | CONFERENCE CALL WITH INVESTORS RE UPDATES | 1.00 | 895.00 | 895.00 | 129,694,360 | WO HD TFR |
| 10/26/23 | 6683 | KT | WORK ON MOTION TO EXTEND PROOF OF CLAIM BAR DATE. | .30 | 545.00 | 163.50 | 129,374,410 | WO HD TFR |
| 10/26/23 | 6683 | KT | WORK ON GLOBAL NOTES FOR SCHEDULES. | .20 | 545.00 | 109.00 | 129,374,420 | WO HD TFR |
| 10/27/23 | 6683 | KT | WORK ON MOTION TO EXTEND PROOF OF CLAIM BAR DATE. | .80 | 545.00 | 436.00 | 129,405,850 | WO HD TFR |
| | | | | 4.40 | | 3,063.00 | | Billable |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CLAIMS ADMINISTRATION AND OBJECTIONS

Matter Type: Billable

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
8939 SEPULVEDA BLVD SUITE 110-223
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: Imiller@paladinmngmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY
Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Bill Freq: Fees: Monthly
Disb: Monthly

Billing Instructions:

12/5/2023 10:56:55 AM apopke

*Public\afinance2\BNFData
Page: 2 - 40
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23

Tag: YES

Work in Process:

| | | | |
|------------------------|-------------------|-----------------------|--|
| Fees: | 3,063.00 F | BILL WO HD TFR | |
| Disbs: | .00 D | BILL WO HD TFR | |
| Total: | 3,063.00 B | BILL WO HD TFR | |
| A/R Balance: | .00 | | |
| UNAPPLIED FUNDS | .00 | | |

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 1.90 | 895.00 | 895.00 | 1,700.50 | WO HD TFR |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 2.50 | 545.00 | 545.00 | 1,362.50 | WO HD TFR |
| | | | 4.40 | | | 3,063.00 | |

Multiple Billing Attorneys

| | | | |
|--------------------|---------|----------------|---------|
| 5923 JULIAN GURULE | 50.00 % | 9071 FIRM FIRM | 50.00 % |
|--------------------|---------|----------------|---------|

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|---|--|--------|--------|-------------|-------------|-----------|
| 11/12/23 | 6886 | DP | 13 | EMPLOYMENT STATUTES FOR BMC EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,084,980 | WO HD TFR |
| | | | | LEGAL RESEARCH RE [REDACTED] | .40 | 450.00 | 180.00 | 129,084,990 | WO HD TFR |
| | 6886 | DP | 11 | REVIEW/REVISION OF PALADIN EMPLOYMENT APPLICATION | 2.00 | 450.00 | 900.00 | 129,085,000 | WO HD TFR |
| 11/12/23 | 6886 | DP | 03 | CORRESPONDENCE WITH BO BOLLINGER RE: CHANGES TO PALADIN EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,085,010 | WO HD TFR |
| | 6886 | DP | 04 | E-MAIL TO BO BOLLINGER RE: EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,085,020 | WO HD TFR |
| | 6883 | KT | | ANALYSIS OF ISSUES FOR BMC RETENTION APPLICATION. | .60 | 545.00 | 327.00 | 129,104,010 | WO HD TFR |
| 11/12/23 | 6683 | KT | ANALYSIS OF ISSUES FOR PALADIN RETENTION APPLICATION. | | | | | | |
| 11/12/23 | 6683 | KT | REVISE DRAFT INTERIM COMPENSATION PROCEDURES MOTION. | .20 | 545.00 | 109.00 | 129,104,020 | WO HD TFR | |
| 11/12/23 | 2061 | BDB | 09 | PREPARATION OF FINAL ISSUES ON BMC APP AND RELATED CORRESPONDENCE THEREON | 1.20 | 545.00 | 654.00 | 129,104,030 | WO HD TFR |
| 11/13/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH BRAD AND TINAMARIE AT BMC RE REVISIONS TO APPLICATION AND AFFIDAVIT AND PREPARATION OF RELATED REVISIONS | .90 | 815.00 | 733.50 | 129,157,930 | WO HD TFR |
| 11/13/23 | 2061 | BDB | 09 | PREPARATION OF PALADIN APPLICATION AND REVIEW OF RELATED DOCUMENTS | 1.20 | 815.00 | 978.00 | 129,091,580 | WO HD TFR |
| 11/13/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH LANCE AND JULIAN RE PALADIN APP | 1.20 | 815.00 | 978.00 | 129,091,590 | WO HD TFR |
| 11/13/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH LANCE AND JULIAN RE PALADIN APP | .40 | 815.00 | 326.00 | 129,091,600 | WO HD TFR |
| 11/13/23 | 2061 | BDB | 09 | PREPARATION OF BUCHALTER EMPLOYMENT APP AND RELATED REVIEW OF ISSUES [REDACTED] | 1.70 | 815.00 | 1,385.50 | 129,091,610 | WO HD TFR |
| 11/13/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES MOTION | .10 | 450.00 | 45.00 | 129,111,970 | WO HD TFR |
| 11/13/23 | 6886 | DP | 09 | PREPARATION OF DECLARATION OF LANCE MILLER IN SUPPORT OF APPLICATION TO EMPLOY PALADIN AND ORDER APPROVING APPLICATION TO EMPLOY PALADIN | 1.50 | 450.00 | 675.00 | 129,111,980 | WO HD TFR |
| 11/13/23 | 6683 | KT | | WORK ON REVISIONS TO INTERIM COMPENSATION PROCEDURES MOTION. | 3.60 | 545.00 | 1,962.00 | 129,200,120 | WO HD TFR |
| 11/14/23 | 6683 | KT | | REVISE DRAFT EMPLOYMENT APPLICATION OF BUCHALTER. | 1.00 | 545.00 | 545.00 | 129,121,380 | WO HD TFR |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|-------|--------|----------|-------------|-----------|
| 10/16/23 | 6683 | KT | APPLICATIONS FOR EMPLOYMENT TO BE FILED WITH COURT | 1.50 | 450.00 | 675.00 | 129,163,370 | WO HD TFR |
| 10/16/23 | 6683 | KT | FINALIZE BMC EMPLOYMENT APPLICATION. | .50 | 545.00 | 272.50 | 129,165,720 | WO HD TFR |
| 10/16/23 | 6683 | KT | FINALIZE BUCHALTER EMPLOYMENT APPLICATION. | 2.60 | 545.00 | 1,417.00 | 129,165,730 | WO HD TFR |
| 10/16/23 | 2061 | BDB 09 | FINALIZE PALADIN EMPLOYMENT APPLICATION. | 2.60 | 545.00 | 1,417.00 | 129,165,740 | WO HD TFR |
| 10/16/23 | 2061 | BDB 09 | PREPARATION OF FINAL REVISIONS TO BUCHALTER APPLICATION, REVIEW RELATED DOCUMENTS AND MULTIPLE CORRESPONDENCE WITH JULIAN, KHALID AND DAKOTA THEREON | 2.10 | 815.00 | 1,711.50 | 129,386,850 | WO HD TFR |
| 10/16/23 | 2061 | BDB 09 | PREPARATION OF PALADIN EMPLOYMENT APPLICATIONS, REVIEW RELATED ISSUES WITH KHALID AND RELATED CORRESPONDENCE THEREON | 1.10 | 815.00 | 896.50 | 129,386,860 | WO HD TFR |
| 10/17/23 | 6683 | KT | WORK ON INTERIM COMPENSATION PROCEDURES MOTION. | .60 | 545.00 | 327.00 | 129,178,610 | WO HD TFR |
| 10/17/23 | 6683 | KT | REVIEW EMAILS FROM G. DYER REGARDING COMMENTS ON EMPLOYMENT APPLICATIONS OF BUCHALTER, BMC, AND PALADIN. | .20 | 545.00 | 109.00 | 129,178,620 | WO HD TFR |
| 10/17/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF PALADIN AND BUCHALTER EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,440 | WO HD TFR |
| 10/17/23 | 6886 | DP 09 | PREPARATION OF NOTICES AND OPPORTUNITY TO OBJECT FOR BUCHALTER AND PALADIN EMPLOYMENT APPLICATIONS | 1.00 | 450.00 | 450.00 | 129,245,450 | WO HD TFR |
| 10/17/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF HEARING ON EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,460 | WO HD TFR |
| 10/17/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: OMNIBUS HEARING DATE DETAILS | .10 | 450.00 | 45.00 | 129,245,470 | WO HD TFR |
| 10/17/23 | 6886 | DP 11 | REVIEW/REVISION OF MOTION FOR INTERIM COMPENSATION PROCEDURES AFTER DISCUSSIONS WITH KHALED TARAZI | .60 | 450.00 | 270.00 | 129,245,480 | WO HD TFR |
| 10/18/23 | 6683 | KT | PREPARE NOTICE OF FILING BMC PRICING SCHEDULE. | .30 | 545.00 | 163.50 | 129,200,220 | WO HD TFR |
| 10/18/23 | 6683 | KT | WORK ON NOTICE OF APPLICATIONS FOR EMPLOYMENT OF BUCHALTER AND PALADIN. | .50 | 545.00 | 272.50 | 129,200,230 | WO HD TFR |
| 10/18/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES MOTION QUESTIONS | .10 | 450.00 | 45.00 | 129,245,630 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action | |
|----------|------------|-------|-------------|---|------|--------|-----------|-------------|-----------|
| 10/18/23 | 6886 | DP | 04 | E-MAIL TO LANCE MILLER RE: INTERIM COMPENSATION PROCEDURES DRAFT | .10 | 450.00 | 45.00 | 129,245,640 | WO HD TFR |
| 10/18/23 | 6886 | DP | 11 | REVIEW/REVISION OF NOTICE OF EMPLOYMENT APPLICATIONS AND OPPORTUNITY TO REQUEST A HEARING | .50 | 450.00 | 225.00 | 129,245,650 | WO HD TFR |
| 10/18/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF EMPLOYMENT APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,660 | WO HD TFR |
| 10/18/23 | 6886 | DP | 03 | CORRESPONDENCE WITH SHIRLENE MARTIN RE: FILING OF NOTICE OF EMPLOYMENT APPLICATIONS | .20 | 450.00 | 90.00 | 129,245,670 | WO HD TFR |
| 10/19/23 | 6683 | KT | | WORK ON INTERIM COMP MOTION, ORDER, AND NOTICE. | 2.70 | 545.00 | 1,471.50 | 129,244,100 | WO HD TFR |
| 10/19/23 | 6886 | DP | 10 | REVIEW/ANALYSIS OF EMAIL FROM LANCE MILLER RE: INTERIM COMPENSATION PROCEDURES | .20 | 450.00 | 90.00 | 129,245,770 | WO HD TFR |
| 10/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION AND NOTICE OF MOTION | .60 | 450.00 | 270.00 | 129,245,780 | WO HD TFR |
| 10/19/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES ORDER AND NOTICE | .10 | 450.00 | 45.00 | 129,245,790 | WO HD TFR |
| 10/19/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE PROCEDURES FOR INTERIM COMP APPLICATIONS | .10 | 450.00 | 45.00 | 129,245,800 | WO HD TFR |
| 10/19/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: INTERIM COMPENSATION MOTION FILING | .10 | 450.00 | 45.00 | 129,245,810 | WO HD TFR |
| 10/19/23 | 6886 | DP | 11 | REVIEW/REVISION OF INTERIM COMPENSATION PROCEDURES MOTION, ORDER, AND NOTICE | 1.10 | 450.00 | 495.00 | 129,245,820 | WO HD TFR |
| 10/20/23 | 6886 | DP | 04 | E-MAIL TO JULIAN GURULE, KHALED TARAZI, AND ERICK DIAZ RE: AMENDING ORDER ON INTERIM COMPENSATION PROCEDURES | .10 | 450.00 | 45.00 | 129,279,200 | WO HD TFR |
| 10/20/23 | 6683 | KT | | EMAIL CORRESPONDENCE WITH G. DYER AND L. MILLER REGARDING COMMENTS TO INTERIM COMPENSATION PROCEDURES MOTION. | .30 | 545.00 | 163.50 | 129,405,640 | WO HD TFR |
| 10/24/23 | 6886 | DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: OBJECTION PERIODS | .10 | 450.00 | 45.00 | 129,334,950 | WO HD TFR |
| 10/27/23 | 6683 | KT | | CAL WITH L. MILLER AND J. GURULE REGARDING PALADIN EMPLOYMENT ISSUES. | .30 | 545.00 | 163.50 | 129,405,860 | WO HD TFR |
| 10/27/23 | 5923 | JG | | ATTN TO PALADIN EMPLOYMENT ISSUES | .50 | 895.00 | 447.50 | 129,682,190 | WO HD TFR |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
FEE/EMPLOYMENT APPLICATIONS

I6656-107

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|--------------|--------|------------------|-----------------|-----------|
| 10/31/23 | 6683 | KT | CALL WITH G. DYER AND J. GURULE REGARDING PALADIN EMPLOYMENT AND OTHER ITEMS. | .60 | 545.00 | 327.00 | 129,485,700 | WO HD TFR |
| 10/31/23 | 6683 | KT | ATTEND TO ISSUES REGARDING ENTRY OF ORDER APPROVING BUCHALTER EMPLOYMENT APPLICATION. | .30 | 545.00 | 163.50 | 129,492,120 | WO HD TFR |
| 10/31/23 | 6886 | DP | E-MAIL TO KHALED TARAZI RE: CERTIFICATE OF NO OBJECTIONS FOR EMPLOYMENT APPLICATIONS OF BUCHALTER AND PALADIN | .10 | 450.00 | 45.00 | 129,581,640 | WO HD TFR |
| 10/31/23 | 6886 | DP | PREPARATION OF CERTIFICATE OF NO OBJECTIONS FOR BUCHALTER AND PALADIN EMPLOYMENT APPLICATIONS | .40 | 450.00 | 180.00 | 129,581,650 | WO HD TFR |
| 10/31/23 | 6886 | DP | E-MAIL TO KHALED TARAZI RE: DECLARATION OF NO OBJECTIONS UNDER THE LOCAL RULES | .10 | 450.00 | 45.00 | 129,581,660 | WO HD TFR |
| 10/31/23 | 6886 | DP | REVIEW/REVISION OF FINAL PROOF READ OF ORDER APPROVING BUCHALTER EMPLOYMENT APPLICATION | .90 | 450.00 | 405.00 | 129,581,670 | WO HD TFR |
| 10/31/23 | 6886 | DP | E-MAIL TO SHIRLENE MARTIN RE: PREPARATION OF DECLARATION OF NO OBJECTIONS FOR BUCHALTER EMPLOYMENT APPLICATION | .10 | 450.00 | 45.00 | 129,581,680 | WO HD TFR |
| 10/31/23 | 6886 | DP | E-MAIL TO KHALED TARAZI RE: FINALIZING ORDER APPROVING BUCHALTER EMPLOYMENT APPLICATION AND UPLOAD | .10 | 450.00 | 45.00 | 129,581,690 | WO HD TFR |
| | | | | 72.80 | | 40,312.50 | Billable | |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------|
| 10/02/23 | 6938 | DK | OF DIP MOTION | .30 | 450.00 | 135.00 | 128,934,810 | WO HD TFR |
| | | | ATTEND TO WORK ON CREDIT AGREEMENT; REVIEW AND APPROVE GUARANTY; FOLLOW UP ON ENTITY SEARCHES; FOLLOW UP WITH TITLE CO. RE VH 2ND STREET OFFICE PROPERTY SEARCH RESULTS; FOLLOW UP RE DELINQUENT PROPERTY TAXES, | | | | | |
| 10/02/23 | 2097 | PSA | REVISIONS TO INTERIM DIP FINANCING ORDER. | 3.00 | 850.00 | 2,550.00 | 129,003,780 | WO HD TFR |
| 10/02/23 | 2097 | PSA | REVISIONS TO DIP FINANCING MOTION AND SUPPORTING DECLARATION. | .80 | 750.00 | 600.00 | 129,064,430 | WO HD TFR |
| | | | REVIEW OF REVISED DIP CREDIT AGREEMENT. | 1.20 | 750.00 | 900.00 | 129,064,440 | WO HD TFR |
| 10/02/23 | 2097 | PSA | ANALYSIS OF DIP FINANCING ISSUES AND OPTIONS. | .70 | 750.00 | 525.00 | 129,064,450 | WO HD TFR |
| 10/02/23 | 2097 | PSA | TELEPHONE CONFERENCE WITH KATZ RE DIP | 2.10 | 750.00 | 1,575.00 | 129,064,460 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | ATTEND TO ISSUES REGARDING DIP MOTION. | .10 | 895.00 | 89.50 | 129,176,380 | WO HD TFR |
| 10/03/23 | 6683 | KT | TELEPHONE CONFERENCE WITH ARROW RE DIP ORDER | .20 | 545.00 | 109.00 | 128,938,490 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE DIP | .10 | 895.00 | 89.50 | 128,971,590 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH ARROW RE DIP | .10 | 895.00 | 89.50 | 128,971,600 | WO HD TFR |
| | | | ATTEND TO AND FACILITATE LOAN CLOSING; MULTIPLE CORRESPONDENCES WITH CTT RE TITLE MATTERS; CALLS WITH L. MILLER RE LOAN AGREEMENT; FOLLOW UP WITH M. LANG RE PAYMENT SCHEDULES; EMAILS WITH BUCHALTER TEAM RE CREDIT AGREEMENT; FOLLOW UP RE SIGNATURE PACKET | | | | | |
| 10/03/23 | 2097 | PSA | FINALIZE INTERIM DIP ORDER AND EXHIBITS. | 2.00 | 850.00 | 1,700.00 | 129,003,790 | WO HD TFR |
| 10/03/23 | 2097 | PSA | CORRESPONDENCE W. V. RUBENSTEIN RE INTREIM DIP FINANCING ORDER. | .90 | 750.00 | 675.00 | 129,064,490 | WO HD TFR |
| | | | MULTIPLE CORRESPONDENCE W/ L.MILLER RE DIP FINANCING MOTION. | .20 | 750.00 | 150.00 | 129,064,500 | WO HD TFR |
| 10/03/23 | 2097 | PSA | ADDITIONAL ANALYSIS OF DIP FINANCING ISSUES. | .40 | 750.00 | 300.00 | 129,064,510 | WO HD TFR |
| 10/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH V RUBINSTEIN RE DIP MOTION | 1.40 | 750.00 | 1,050.00 | 129,064,520 | WO HD TFR |
| 10/04/23 | 6938 | DK | REVIEW AND RESPOND TO MULTIPLE INQUIRIES FROM CHICAGO TITLE RE ASSIGNMENT OF DEED OF TRUST WITH RESPECT TO THE 1ST POSITION LOAN IN FAVOR OF VAULT HOLDING AT THE 17TH AVE PROPERTY | .30 | 895.00 | 268.50 | 128,971,770 | WO HD TFR |
| | | | | .20 | 850.00 | 170.00 | 129,003,800 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/09/23 | 6938 | DK | AND RESPOND TO MULTIPLE EMAILS FROM AND WITH TITLE AND ESCROW COMPANY RE DEAL STRUCTURE AND CLOSING | 2.00 | 850.00 | 1,700.00 | 129,043,170 | WO HD TFR |
| 10/10/23 | 6938 | DK | REVIEW AND EXCHANGE EMAIL WITH M. LANG RE TITLE WORK FOR 16863 NE 14TH CT; FOLLOW UP WITH TITLE COMPANY RE SAME; REVIEW PROPERTY PROFILE AND CIRCULATE TO M. LANG AND PALADIN TEAM FOR REVIEW DRAFT AND PREPARE RESPONSIVE DRAFT OF OWNER'S AFFIDAVIT AND REDLINE; REVIEW AND RESPOND TO RESPONSIVE DRAFT FROM CHICAGO TITLE; CONFER WITH L. MILLER AND CIRCULATE FOR EXECUTION; FOLLOW UP RE GAP INDEMNITY AND PROCEEDS AUTHORIZATION; MULTIPLE EMAILS WITH ESCROW RE REAL PROPERTY CLOSING MECHANICS | .40 | 850.00 | 340.00 | 129,043,180 | WO HD TFR |
| 10/10/23 | 6938 | DK | TELEPHONES CONFERENCE AND EXCHANGE EMAILS WITH P. BERGAN RE REAL ESTATE AND RELATED OPEN ITEMS; EXCHANGE EMAILS AND ADVISE L. MILLER RE STATUS OF CLOSING | 2.00 | 850.00 | 1,700.00 | 129,043,190 | WO HD TFR |
| 10/10/23 | 6938 | DK | PREPARE CLOSING DOCUMENTS AND SUITES OF DEEDS OF TRUST AND RELATED DOCUMENTS FOR EXECUTION BY C. CHRISTENSEN AND L. MILLER ON BEHALF OF THE BORROWERS | .40 | 850.00 | 340.00 | 129,043,200 | WO HD TFR |
| 10/10/23 | 6938 | DK | WORK WITH E. MILLS RE OUTSTANDING ENTITY DOCUMENTATION REQUIRED FOR CLOSING AND CONFERENCES RE SAME | .50 | 850.00 | 425.00 | 129,043,210 | WO HD TFR |
| 10/10/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE FINAL DIP ORDER. | .30 | 850.00 | 255.00 | 129,043,220 | WO HD TFR |
| 10/10/23 | 2097 | PSA | ANALYSIS OF ISSUES RE FINAL DIP FINANCING ORDER. | .20 | 750.00 | 150.00 | 129,133,460 | WO HD TFR |
| 10/11/23 | 6938 | DK | REVIEW AND RESPOND TO EMAIL CORRESPONDENCE FROM C. CHRISTENSEN RE 27122 GRAND RIDGE DEED OF TRUST; REVIEW AND REVISE GRAND RIDGE DEED OF TRUST AND CIRCULATE TO C. CHRISTENSEN FOR EXECUTION. | 1.30 | 750.00 | 975.00 | 129,133,470 | WO HD TFR |
| 10/11/23 | 2097 | PSA | CORRESPONDENCE W/ V. RUBENSTEIN RE FINAL DIP ORDER | .30 | 850.00 | 255.00 | 129,043,230 | WO HD TFR |
| | | | | .20 | 750.00 | 150.00 | 129,133,510 | WO HD TFR |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|-------|--------|----------|-------------|-----------|
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH N LAMB RE STATUS AND STAY | .40 | 895.00 | 358.00 | 129,176,390 | WO HD TFR |
| 10/03/23 | 2061 | BDB 09 | PREPARATION OF REVISIONS TO NOTICE OF PENDING BANKRUPTCY AND CORRESPONDENCE THEREON | .60 | 815.00 | 489.00 | 128,935,150 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LESNICK RE STIP | .10 | 895.00 | 89.50 | 128,971,610 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LESNICK RE FIRST DAYS | .40 | 895.00 | 358.00 | 128,971,620 | WO HD TFR |
| 10/03/23 | 6834 | PM | NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS KCSC 23-2-16200-5 (BOSIA); KCSC 23-2-11431-1 (EVERGREEN); KCSC 23-2-13456-7 (LIANG); KCSC 23-2-12786-2 (LI TAN); KCSC 23-2-13897-0 (WEISS); AND KCSC 23-2-14414-5 (XI). | 1.90 | 125.00 | 237.50 | 129,562,720 | WO HD TFR |
| 10/04/23 | 6683 | KT | WORK ON ISSUES REGARDING STIPULATION FOR STAY OF LITIGATION. | .70 | 545.00 | 381.50 | 128,953,830 | WO HD TFR |
| 10/04/23 | 6683 | KT | CALL WITH J. GURULE REGARDING STATUS. | .20 | 545.00 | 109.00 | 128,953,840 | WO HD TFR |
| 10/04/23 | 6683 | KT | CALL WITH B. BOLLINGER REGARDING STATUS. | .30 | 545.00 | 163.50 | 128,953,850 | WO HD TFR |
| 10/04/23 | 6018 | JC | BRIEF RESEARCH ON [REDACTED] | | | | | |
| 10/04/23 | 6834 | PM 09 | PREPARATION OF OF USDC BANKRUPTCY FILING FACE SHEETS AS EXHIBITS FOR EACH NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS KCSC 23-2-16200-5 (BOSIA); KCSC 23-2-11431-1 (EVERGREEN); KCSC 23-2-13456-7 (LIANG); KCSC 23-2-12786-2 (LI TAN); KCSC 23-2-13897-0 (WEISS); AND KCSC 23-2-14414-5 (XI). | .30 | 675.00 | 202.50 | 129,142,660 | WO HD TFR |
| 10/05/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE LITIGATION TRACK | 1.60 | 125.00 | 200.00 | 129,562,740 | WO HD TFR |
| 10/05/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF INFORMATION CONCERNING NOTICE OF PENDING BANKRUPTCY; REVIEW DRAFTS AND CORRECTIONS TO THOSE DRAFTS AND RELATED CORRESPONDENCE REGARDING LOGISTICS THEREON | .20 | 895.00 | 179.00 | 128,971,930 | WO HD TFR |
| 10/05/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH JULIAN RE [REDACTED] | 1.30 | 815.00 | 1,059.50 | 128,977,970 | WO HD TFR |
| 10/05/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH [REDACTED] | .50 | 815.00 | 407.50 | 128,977,980 | WO HD TFR |

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PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
LITIGATION

I6656-110

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|-------------|-------------|-----------|
| 10/05/23 | 6834 | PM NC | ***NO CHARGE***; APPLY ATTORNEY REVISIONS TONOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS KCSC 23-2-16200-5 (BOSIA); KCSC 23-2-11431-1 (EVERGREEN); KCSC 23-2-13456-7 (LIANG); KCSC 23-2-12786-2 (LI TAN); KCSC 23-2-13897-0 (WEISS); AND KCSC 23-2-14414-5 (XI). | .60 | | 129,562,760 | WO HD TFR | |
| 10/06/23 | 6683 | KT | PREPARE FOR AND ATTEND CALL WITH B. WERENSKI REGARDING | .60 | 545.00 | 327.00 | 128,981,640 | WO HD TFR |
| 10/06/23 | 6683 | KT | WORK ON ISSUES FOR TRO COMPLAINT AND MOTION. | 1.90 | 545.00 | 1,035.50 | 129,012,900 | WO HD TFR |
| 10/06/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] | .70 | 450.00 | 315.00 | 129,018,670 | WO HD TFR |
| 10/06/23 | 6886 | DP 09 | PREPARATION OF ADVERSARY PROCEEDING COVER SHEET | .70 | 450.00 | 315.00 | 129,018,680 | WO HD TFR |
| 10/06/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH WA DFI AND TARAZI RE SUBPOENA | .50 | 895.00 | 447.50 | 129,176,580 | WO HD TFR |
| 10/06/23 | 6834 | PM 11 | REVIEW/REVISION OF NOTICE OF FILING PETITION UNDER CHAPTER 11 OF THE US BANKRUPTCY CODE AND FOR AUTOMATIC STAY FOR WASHINGTON STATE MATTERS LI TAN (KCSC 23-2-12786-2) AND LIANG (KCSC 23-2-13456-7) TO REFLECT ORDER OF CONSOLIDATION SIGNED BY THE COURT ON OCTOBER 5, 2023. | .70 | 125.00 | 87.50 | 129,562,770 | WO HD TFR |
| 10/06/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF DRAFT BRIEFING, REVISIONS, STRATEGY | 2.00 | 895.00 | 1,790.00 | 129,695,920 | WO HD TFR |
| 10/09/23 | 6683 | KT | WORK ON TRO MOTION ISSUES. | 1.80 | 545.00 | 981.00 | 129,018,140 | WO HD TFR |
| 10/09/23 | 6683 | KT | ANALYSIS OF ISSUES REGARDING POTENTIAL 2004 APPLICATIONS. | .50 | 545.00 | 272.50 | 129,018,150 | WO HD TFR |
| 10/09/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: AMENDMENT TO FACTUAL ALLEGATIONS IN TRO MEMORANDUM, COMPLAINT, AND DECLARATION | .10 | 450.00 | 45.00 | 129,018,720 | WO HD TFR |
| 10/09/23 | 6886 | DP 11 | REVIEW/REVISION OF FACTUAL BACKGROUND IN TRO MEMORANDUM [REDACTED] | 3.00 | 450.00 | 1,350.00 | 129,018,730 | WO HD TFR |
| 10/09/23 | 6886 | DP 11 | REVIEW/REVISION OF STIPULATION AND NOTICE OF STIPULATION TO STAY CLAIMS TO INCLUDE ADDITIONAL | | | | | |

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
LITIGATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/09/23 | 6886 | DP 03 | CONSENTING PARTY | .90 | 450.00 | 405.00 | 129,018,740 | WO HD TFR |
| 10/09/23 | 6886 | DP 11 | CORRESPONDENCE WITH KHALED TARAZI RE: TRO FACT SECTION AND NEXT STEPS | .20 | 450.00 | 90.00 | 129,018,750 | WO HD TFR |
| 10/09/23 | 6886 | DP 13 | REVIEW/REVISION OF STIPULATION TO STAY CLAIMS TO INCLUDE FINAL NOTEHOLDER SIGNATURE BLOCK | .40 | 450.00 | 180.00 | 129,018,760 | WO HD TFR |
| 10/09/23 | 6886 | DP 13 | LEGAL RESEARCH RE [REDACTED] | 1.60 | 450.00 | 720.00 | 129,018,770 | WO HD TFR |
| 10/09/23 | 5472 | DM | TELEPHONE CONFERENCE WITH J. GURULE RE: CASE BACKGROUND AND STRATEGY; TELEPHONE CONFERENCE WITH J. WRUBLE RE: STRATEGY FOR MANNER OF PROCEEDING. | 2.10 | 650.00 | 1,365.00 | 129,174,280 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PLAINTIFFS COUNSEL RE STIPULATION | .20 | 895.00 | 179.00 | 129,176,640 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE LIT ISSUES | .40 | 895.00 | 358.00 | 129,176,650 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH K SHEPPARD RE STIP | .30 | 895.00 | 268.50 | 129,176,660 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LESNICK RE STIP ISSUES | .20 | 895.00 | 179.00 | 129,176,670 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH D MARK RE ISSUES AND INVESTIGATION | .80 | 895.00 | 716.00 | 129,176,680 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MARK FURTHER RE INVESTIGATIONS | .70 | 895.00 | 626.50 | 129,176,690 | WO HD TFR |
| 10/09/23 | 6834 | PM NC | ***NO CHARGE***: ASSEMBLY OF LIST OF PLAINTIFFS, IN ENTIRETY AND BY CASE MATTER, OF ALL WASHINGTON STATE LAW SUITS. | .70 | | | 129,562,800 | WO HD TFR |
| 10/09/23 | 5923 | JG | EXTENSIVE WORK TO RESOLVE LITIGATION ISSUES, STAYS CALL WITH J. KORNFELD, L. MILLER, AND J. GURULE REGARDING POTENTIAL CLAIMS. | 2.10 | 895.00 | 1,879.50 | 129,695,970 | WO HD TFR |
| 10/10/23 | 6683 | KT | ATTEND CALL WITH L. MILLER, J. GURULE, AND D. MARK RE LITIGATION ISSUES. | .50 | 545.00 | 272.50 | 129,018,170 | WO HD TFR |
| 10/10/23 | 6683 | KT | ATTEND TO ISSUES REGARDING STAY STIPULATION AND NOTICE THEREOF. | .90 | 545.00 | 490.50 | 129,022,970 | WO HD TFR |
| 10/10/23 | 6683 | KT | MEETING WITH LANCE MILLER, JULIAN GURULE, KHALED TARAZI, MIKE LANG, AND | .90 | 545.00 | 490.50 | 129,034,940 | WO HD TFR |
| 10/10/23 | 6886 | DP 17 | TELEPHONE CONFERENCE WITH CLIENT AND BUCHALTER | .90 | 450.00 | 405.00 | 129,071,680 | WO HD TFR |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/10/23 | 5472 | DM | TEAM RE: LITIGATION ISSUES. | .90 | 650.00 | 585.00 | 129,174,350 | WO HD TFR |
| | | | TELEPHONE CONFERENCE AND CORRESPONDENCE WITH POTENTIAL FORENSIC ACCOUNTANT CANDIDATE; STRATEGIZE RE: SAME | .70 | 650.00 | 455.00 | 129,174,360 | WO HD TFR |
| 10/10/23 | 5472 | DM | STRATEGIZE RE: 2004 EXAMINATION RE: COLPITS AND EVIDENCE PRESERVATION DEMAND. | .40 | 650.00 | 260.00 | 129,174,370 | WO HD TFR |
| 10/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BUCHALTER AND PALADIN TEAMS RE LITIGATION STRATEGY | .80 | 895.00 | 716.00 | 129,176,770 | WO HD TFR |
| 10/10/23 | 5923 | JG | WORK TO RESOLVE INVESTOR LITIGATION STAY ISSUES | .60 | 895.00 | 537.00 | 129,696,000 | WO HD TFR |
| 10/11/23 | 5472 | DM | STRATEGIZE RE: EVIDENCE PRESERVATION LETTER. | .30 | 650.00 | 195.00 | 129,174,450 | WO HD TFR |
| 10/12/23 | 6886 | DP 03 | CORRESPONDENCE WITH KHALED TARAZI RE: 2004 EXAMINATION MOTIONS | .10 | 450.00 | 45.00 | 129,085,030 | WO HD TFR |
| 10/12/23 | 6886 | DP 13 | LEGAL RESEARCH RE: [REDACTED] | .50 | 450.00 | 225.00 | 129,085,040 | WO HD TFR |
| 10/12/23 | 6886 | DP 13 | LEGAL RESEARCH RE: [REDACTED] | .50 | 450.00 | 225.00 | 129,085,050 | WO HD TFR |
| 10/12/23 | 5472 | DM | TELEPHONE CONFERENCE WITH K. TARAZI RE: RULE 2004 EXAMINATION ISSUES. | .30 | 650.00 | 195.00 | 129,174,510 | WO HD TFR |
| 10/12/23 | 5472 | DM | STRATEGIZE RE: RULE 2004 EXAMINATION, EVIDENCE PRESERVATION LETTER, AND [REDACTED]. | .90 | 650.00 | 585.00 | 129,174,520 | WO HD TFR |
| 10/12/23 | 5551 | MAP | STRATEGY RE: [REDACTED]; BEGIN PREPARATION FOR PRESERVATION LETTER; STRATEGY CONF W/ ATTY MARK RE BACKGROUND | 1.10 | 595.00 | 654.50 | 129,639,760 | WO HD TFR |
| 10/13/23 | 6683 | KT | ATTEND CALL WITH L. MILLER, J. BENDER, J. KORNFELD, J. GURULE, AND D. MARK REGARDING LITIGATION ISSUES. | .90 | 545.00 | 490.50 | 129,083,740 | WO HD TFR |
| 10/13/23 | 6683 | KT | CALL WITH L. MILLER, J. GURULE, AND D. MARK REGARDING LITIGATION ISSUES. | .50 | 545.00 | 272.50 | 129,083,750 | WO HD TFR |
| 10/13/23 | 5472 | DM | TELEPHONE CONFERENCE WITH J. KORNFELD AND J. BENDER RE: LITIGATION ISSUES. | .80 | 650.00 | 520.00 | 129,174,590 | WO HD TFR |
| 10/13/23 | 5472 | DM | TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION STATUS. | .50 | 650.00 | 325.00 | 129,174,600 | WO HD TFR |
| 10/13/23 | 5472 | DM | PREPARATION OF RULE 2004 DOCUMENT REQUESTS; STRATEGIZE RE: SAME. | 3.60 | 650.00 | 2,340.00 | 129,174,610 | WO HD TFR |
| 10/13/23 | 5472 | DM | REVISE AND FINALIZE RULE 2004 EXAMINATION DOCUMENT | | | | | |

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PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
LITIGATION

I6656-110

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/13/23 | 5923 JG | 01 | REQUESTS: STRATEGIZE RE: SAME; REVISE AND FINALIZE EVIDENCE PRESERVATION DEMAND; STRATEGIZE RE: SAME. | 1.90 | 650.00 | 1,235.00 | 129,174,620 | WO HD TFR |
| 10/13/23 | 5923 JG | 01 | TELEPHONE CONFERENCE WITH BENDER AND KORNFELD RE DISCOVERY AND STRATEGY | .70 | 895.00 | 626.50 | 129,176,850 | WO HD TFR |
| 10/13/23 | 5551 MAP | | TELEPHONE CONFERENCE WITH MILLER AND MARK RE LITIGATION AND STRATEGY | .70 | 895.00 | 626.50 | 129,176,860 | WO HD TFR |
| 10/14/23 | 6886 DP | 09 | REVIEW AND ANALYSIS OF BK LANCE MILLER DECLARATION, COLPITTS COMPLAINT, LU TAN V. CHRISTENSEN COMPLAINT IN PREPARATION FOR LEGAL HOLD LETTER AND DOCUMENT REQUESTS; DRAFT LEGAL HOLD LETTER; REVISE DOCUMENT DEMANDS FOR SUBPOENA; STRATEGY CONF W/ ATTY MAR RE LEGAL HOLD LETTER AND DOCUMENT DEMANDS | 5.80 | 595.00 | 3,451.00 | 129,639,800 | WO HD TFR |
| 10/15/23 | 6886 DP | 11 | PREPARATION OF MOTION FOR 2004 EXAMINATION | 1.90 | 450.00 | 855.00 | 129,144,050 | WO HD TFR |
| 10/15/23 | 6886 DP | 11 | REVIEW/REVISION OF MOTION FOR 2004 EXAMINATION | 1.10 | 450.00 | 495.00 | 129,144,080 | WO HD TFR |
| 10/15/23 | 5472 DM | | REVIEW/REVISION OF MOTION FOR 2004 EXAM | .50 | 450.00 | 225.00 | 129,144,090 | WO HD TFR |
| 10/15/23 | 5551 MAP | | REVIEW AND REVISION OF RULE 2004 EXAMINATION DOCUMENT REQUESTS. | 1.10 | 650.00 | 715.00 | 129,490,980 | WO HD TFR |
| 10/16/23 | 6886 DP | 03 | T/CONF W/ ATTY MARK RE DEMANDS; REVIEW INSTRUCTIONS AND DRAFT CORRESPONDENCE TO ATTY GURULE RE SAME | .20 | 595.00 | 119.00 | 129,639,820 | WO HD TFR |
| 10/16/23 | 6886 DP | 11 | CORRESPONDENCE WITH KHALED TARAZI RE: MOTION FOR 2004 EXAM | .10 | 450.00 | 45.00 | 129,163,380 | WO HD TFR |
| 10/16/23 | 6886 DP | 09 | REVIEW/REVISION OF MOTION FOR 2004 EXAMINATION | 1.50 | 450.00 | 675.00 | 129,163,390 | WO HD TFR |
| 10/16/23 | 5472 DM | | PREPARATION OF ORDER GRANTING MOTION FOR 2004 TELEPHONE CONFERENCES WITH K. TARAZI RE RULE 2004 EXAMINATIONS. | .80 | 450.00 | 360.00 | 129,163,400 | WO HD TFR |
| 10/17/23 | 6683 KT | | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING LITIGATION STRATEGY. | .20 | 650.00 | 130.00 | 129,491,000 | WO HD TFR |
| 10/17/23 | 6886 DP | 03 | CORRESPONDENCE WITH KHALED TARAZI RE: 2004 MOTION ISSUES | .50 | 545.00 | 272.50 | 129,178,630 | WO HD TFR |
| 10/17/23 | 6886 DP | 11 | REVIEW/REVISION OF RFPS AS ATTACHMENT TO 2004 MOTION | .20 | 450.00 | 90.00 | 129,245,490 | WO HD TFR |
| 10/17/23 | 6886 DP | | | .50 | 450.00 | 225.00 | 129,245,500 | WO HD TFR |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|-------|--------|----------|-------------|-----------|
| 10/19/23 | 2061 | BDB 10 | ATTORNEYS REVIEW/ANALYSIS OF ISSUES CONCERNING CANON FINANCIAL ACTION AND NOTICE OF PENDING BANKRUPTCY LOGISTICS | .40 | 450.00 | 180.00 | 129,245,840 | WO HD TFR |
| 10/19/23 | 2061 | BDB 03 | CORRESPONDENCE WITH KHALED RE LOGISTICS OF NOTICE OF PENDING BANKRUPTCY FOR POTENTIAL OTHER MATTERS, INCLUDING CANON FINANCIAL | .50 | 815.00 | 407.50 | 129,387,040 | WO HD TFR |
| 10/19/23 | 6826 | SU | CREATE DISCOVERY RELATIVITY DATABASE; CREATE THE CLIENT; MATTER; AND PERMISSIONS GROUP; ADD USERS TO PERMISSIONS GROUP; SET UP FOLDER STRUCTURE; IMPORT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; IMPORT INFORMATION TO DISCOVERY DOCUMENT DATABASE; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | .40 | 815.00 | 326.00 | 129,387,050 | WO HD TFR |
| 10/19/23 | 5551 | MAP | REVIEW AND REVISE 7 SETS OF DOCUMENT DEMANDS; INITIAL REVIEW OF DOCUMENT CATEGORIES PROVIDED BY PLAINTIFFS | 2.70 | 225.00 | 607.50 | 129,578,660 | WO HD TFR |
| 10/19/23 | 5749 | NY | CONFER WITH THE CASE TEAM RE THE NEW RELATIVITY DATABASE; COMMUNICATIONS WITH S. ULLOA RE THE SAME. | 2.60 | 595.00 | 1,547.00 | 129,639,920 | WO HD TFR |
| 10/19/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE LITIGATION | .30 | 275.00 | 82.50 | 129,640,760 | WO HD TFR |
| 10/19/23 | 5472 | DM | STRATEGIZE RE: FACT INVESTIGATION AND RULE 2004 EXAMINATIONS. | .10 | 895.00 | 89.50 | 129,694,380 | WO HD TFR |
| 10/20/23 | 6886 | DP 04 | E-MAIL TO JULIAN GURULE AND KHALED TARAZI RE: EMAIL SERVICE OF RFPS | .50 | 650.00 | 325.00 | 129,704,470 | WO HD TFR |
| 10/20/23 | 6886 | DP 09 | PREPARATION OF RFPS FOR SERVICE BY EMAIL TO COUNSEL | .10 | 450.00 | 45.00 | 129,279,210 | WO HD TFR |
| 10/20/23 | 6886 | DP 09 | PREPARATION OF RFPS FOR SERVICE BY MAIL | 1.00 | 450.00 | 450.00 | 129,279,220 | WO HD TFR |
| 10/20/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: MAILING OF RFPS AND 2004 ORDER | .70 | 450.00 | 315.00 | 129,279,230 | WO HD TFR |
| 10/20/23 | 6886 | DP 04 | E-MAIL TO BRAD DANIEL RE: MISSING ADDRESS PARTIES FOR 2004 AND RFP MAILING | .10 | 450.00 | 45.00 | 129,279,240 | WO HD TFR |
| 10/20/23 | 6886 | DP 04 | | .10 | 450.00 | 45.00 | 129,279,250 | WO HD TFR |

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PREBILL Buchalter
I6656-110 LOS ANGELES
ICAP ENTERPRISES, INC.
LITIGATION

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------|
| 10/20/23 | 6683 | KT | ATTEND TO ISSUES REGARDING STAY VIOLATION IN NEW JERSEY ACTION. | .40 | 545.00 | 218.00 | 129,348,840 | WO HD TFR |
| 10/20/23 | 6683 | KT | ATTEND TO ISSUES REGARDING LITIGATION HOLD LETTER.. | 1.00 | 545.00 | 545.00 | 129,405,650 | WO HD TFR |
| 10/20/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MARK RE LITIGATION TRACK | .40 | 895.00 | 358.00 | 129,692,780 | WO HD TFR |
| 10/20/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER RE LITIGATION | .20 | 895.00 | 179.00 | 129,692,790 | WO HD TFR |
| 10/20/23 | 5923 | JG | 01 TELEPHONE CONFERENCE WITH MILLER AND CHRISTENSEN AND COUNSEL RE STATUS | .50 | 895.00 | 447.50 | 129,692,800 | WO HD TFR |
| 10/20/23 | 5923 | JG | ANALYSIS OF LITIGATION AND STRATEGY ISSUES | 1.00 | 895.00 | 895.00 | 129,692,840 | WO HD TFR |
| 10/20/23 | 5472 | DM | FURTHER STRATEGY RE: FACT INVESTIGATION. | .80 | 650.00 | 520.00 | 129,704,580 | WO HD TFR |
| 10/23/23 | 6683 | KT | WORK ON LITIGATION HOLD NOTICE LETTER. | 1.30 | 545.00 | 708.50 | 129,405,700 | WO HD TFR |
| 10/23/23 | 5472 | DM | FURTHER STRATEGY RE: DOCUMENT PRODUCTION REVIEW, FACT INVESTIGATION, AND RULE 2004 EXAMINATIONS. | 2.60 | 650.00 | 1,690.00 | 129,704,660 | WO HD TFR |
| 10/24/23 | 6683 | KT | COMMUNICATIONS WITH L. MILLER REGARDING [REDACTED]. | .30 | 545.00 | 163.50 | 129,310,690 | WO HD TFR |
| 10/24/23 | 6683 | KT | ATTEND TO ISSUES REGARDING NOTICE OF LITIGATION HOLD LETTER. | 1.30 | 545.00 | 708.50 | 129,326,770 | WO HD TFR |
| 10/24/23 | 6886 | DP | 04 E-MAIL TO BRAD DANIEL RE: FINAL MAILING OF RFP | .10 | 450.00 | 45.00 | 129,334,960 | WO HD TFR |
| 10/24/23 | 6886 | DP | 04 E-MAIL TO BRAD DANIEL RE: CERTIFICATE OF SERVICE LANGUAGE | .10 | 450.00 | 45.00 | 129,334,970 | WO HD TFR |
| 10/24/23 | 6886 | DP | 04 E-MAIL TO BRAD DANIEL RE: SERVICE OF RFPs TO INVALIDUS | .10 | 450.00 | 45.00 | 129,334,980 | WO HD TFR |
| 10/24/23 | 6886 | DP | 04 E-MAIL TO KIM STEPHENS, COUNSEL FOR JIM CHRISTENSEN, RE SERVICE FOR INVALIDUS | .20 | 450.00 | 90.00 | 129,334,990 | WO HD TFR |
| 10/24/23 | 6826 | SU | IMPORT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | .80 | 225.00 | 180.00 | 129,578,840 | WO HD TFR |
| 10/24/23 | 5551 | MAP | [REDACTED] ANALYSIS RE FORENSIC ACCOUNTANT NEEDS; STRATEGY | | | | | |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|--|-------|--------|----------|-------------|-----------|
| 10/24/23 | 5923 | JG | CONF W/ ATTY TARAZI RE CLIENT DOCUMENTS | 2.20 | 595.00 | 1,309.00 | 129,640,020 | WO HD TFR |
| 10/24/23 | 5472 | DM | ANALYSIS OF LIT EMAILS AND ISSUES | .70 | 895.00 | 626.50 | 129,689,150 | WO HD TFR |
| 10/25/23 | 6683 | KT | FURTHER STRATEGY RE: FACT INVESTIGATION AND RULE 2004 EXAMINATIONS. | 1.20 | 650.00 | 780.00 | 129,704,790 | WO HD TFR |
| 10/25/23 | 6683 | KT | ANALYSIS OF RESEARCH ISSUES FOR LITIGATION. | .70 | 545.00 | 381.50 | 129,336,120 | WO HD TFR |
| 10/25/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING LITIGATION STRATEGY. | .60 | 545.00 | 327.00 | 129,336,130 | WO HD TFR |
| 10/25/23 | 6686 | DP | WORK ON ISSUES REGARDING ACCESS OF DOCUMENTS FOR LITIGATION ISSUES. | .40 | 545.00 | 218.00 | 129,374,340 | WO HD TFR |
| 10/25/23 | 6686 | DP | REVIEW/REVISION OF MOTION TO APPROVE STIPULATION TO STAY CLAIMS | 1.50 | 450.00 | 675.00 | 129,380,140 | WO HD TFR |
| 10/25/23 | 6686 | DP | CORRESPONDENCE WITH MANCY PENDERGRASS, KHALED TARAZI, AND DEVRA FEATHERINGILL RE: [REDACTED] | .10 | 450.00 | 45.00 | 129,380,150 | WO HD TFR |
| 10/25/23 | 6686 | DP | E-MAIL TO KHALED TARAZI RE: EMAIL CUSTODIAN LIST | .10 | 450.00 | 45.00 | 129,380,160 | WO HD TFR |
| 10/25/23 | 6686 | DP | E-MAIL TO LITIGATION SUBTEAM RE: EMAIL CUSTODIANS FOR E-DISCOVERY | .20 | 450.00 | 90.00 | 129,380,170 | WO HD TFR |
| 10/25/23 | 6686 | DP | ATTENDANCE AT LITIGATION TEAM MEETING RE: INVESTIGATION PROGRESS | .60 | 450.00 | 270.00 | 129,380,180 | WO HD TFR |
| 10/25/23 | 6686 | DP | MEETING WITH E-DISCOVERY TEAM RE: EMAILS AND RELATIVITY | .20 | 450.00 | 90.00 | 129,380,190 | WO HD TFR |
| 10/25/23 | 6826 | SU | ICAP E-DISCOVERY CALL WITH CASE TEAM. | .30 | 225.00 | 67.50 | 129,578,900 | WO HD TFR |
| 10/25/23 | 5551 | MAP | CONF W/ ERIK MARTINO RE FORENSIC ACCOUNTANT NEEDS; REVIEW OUTLOOK INFORMATION AND CORRESPOND W/ E-DISCOVERY TEAM RE SAME; | 2.60 | 595.00 | 1,547.00 | 129,640,050 | WO HD TFR |
| 10/25/23 | 5749 | NY | PARTICIPATE IN CALL RE SAME; ANALYSIS OF RELATIVITY DATABASE DOCUMENT CATEGORIES; STRATEGY CONF W/ ATTY MARK RE [REDACTED] | .30 | 275.00 | 82.50 | 129,678,570 | WO HD TFR |
| 10/25/23 | 5923 | JG | CONF WITH S. ULLOA AND D. FEATHERINGILL RE THE DATA COLLECTION. | 1.00 | 895.00 | 895.00 | 129,689,270 | WO HD TFR |
| 10/25/23 | 5472 | DM | ATTENDANCE AT INVESTIGATION CALL | 2.90 | 650.00 | 1,885.00 | 129,704,890 | WO HD TFR |
| 10/26/23 | 6683 | KT | FURTHER STRATEGY RE: FACT INVESTIGATION. FINALIZE NOTICE OF LITIGATION HOLD LETTER. | .20 | 545.00 | 109.00 | 129,346,480 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|-------------|---|------|--------|-------------|-----------|
| 10/26/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: LEGAL HOLD NOTICE FILING | .10 | 450.00 | 129,380,230 | WO HD TFR |
| 10/26/23 | 6886 | DP | 09 | PREPARATION OF LEGAL HOLD NOTICES AND RELATED EXHIBITS FOR FILING | .40 | 450.00 | 129,380,240 | WO HD TFR |
| 10/26/23 | 6886 | DP | 04 | E-MAIL TO KHALED TARAZI RE: PREPARED LITIGATION HOLD NOTICE | .10 | 450.00 | 129,380,250 | WO HD TFR |
| 10/26/23 | 6886 | DP | 140 | OTHER FILING OF LITIGATION HOLD LETTER NOTICE | .40 | 450.00 | 129,380,260 | WO HD TFR |
| 10/26/23 | 2061 | BDB | 03 | CORRESPONDENCE WITH KHALED, JULIAN AND LIT SUPPORT RE: [REDACTED] | .60 | 815.00 | 129,387,430 | WO HD TFR |
| 10/26/23 | 5551 | MAP | | T/CONF W/ ERIK MARTINO RE FORENSIC ACCOUNTING ISSUES; [REDACTED]; STRATEGY CONF W/ ATTY MARK RE CONSULTANT ISSUES; FURTHER REVIEW AND ANALYSES OF DOCUMENT COLLECTION ISSUES; ANALYSIS OF RELATIVITY DATABASE DOCUMENT CATEGORIES | 1.40 | 595.00 | 129,640,100 | WO HD TFR |
| 10/26/23 | 5472 | DM | | CONTINUE STRATEGY RE: FACT INVESTIGATION; CORRESPONDENCE WITH CLIENT RE: SAME. | .80 | 650.00 | 129,704,980 | WO HD TFR |
| 10/27/23 | 6683 | KT | | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING LITIGATION DILIGENCE ISSUES. | .80 | 545.00 | 129,378,550 | WO HD TFR |
| 10/27/23 | 2061 | BDB | 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING [REDACTED] INCLUDING RELATED CORRESPONDENCE WITH JULIAN THEREON | .90 | 815.00 | 129,387,510 | WO HD TFR |
| 10/27/23 | 6683 | KT | | ANALYSIS OF [REDACTED] RESEARCH ISSUES. | .30 | 545.00 | 129,405,890 | WO HD TFR |
| 10/27/23 | 6836 | CH | 13 | LEGAL RESEARCH RE: [REDACTED] | 6.00 | 285.00 | 129,612,570 | WO HD TFR |
| 10/27/23 | 5551 | MAP | | PARTICIPATE IN CONF CALL W ATTY TEAM [REDACTED] RE INVESTIGATE ISSUES; PREPARE LIST FOR [REDACTED] AND SEND TO PARALEGAL BARTHOLOMEW WITH INSTRUCTIONS; ANALYSIS OF AND DRAFT POTENTIAL ACTION ITEMS [REDACTED]; | | | | |

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PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
LITIGATION

I6656-110

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|---|-------|--------|----------|-------------|-----------|
| 10/27/23 | 5923 | JG 01 | SEVERAL FOLLOW-UP COMMUNICATIONS [REDACTED] [REDACTED] PARTICIPATE IN COF CALL W/ ANALYSIS GROUP AND ATTY TEAM RE FORENSIC ISSUES; DRAFT ENGAGEMENT AGREEMENT FOR JEFF KINRICH RE SAME | 5.70 | 595.00 | 3,391.50 | 129,640,160 | WO HD TFR |
| 10/27/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH FORENSIC TEAM | 1.00 | 895.00 | 895.00 | 129,682,200 | WO HD TFR |
| 10/27/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BUCHALTER, PALADIN [REDACTED] | 1.00 | 895.00 | 895.00 | 129,682,210 | WO HD TFR |
| 10/27/23 | 5472 | DM | STRATEGIZE RE: FACT INVESTIGATION AND INVESTIGATIVE ACTION ITEMS. | 2.20 | 650.00 | 1,430.00 | 129,705,040 | WO HD TFR |
| 10/27/23 | 5472 | DM | TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION STRATEGY. | .90 | 650.00 | 585.00 | 129,705,050 | WO HD TFR |
| 10/27/23 | 5472 | DM | FURTHER TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION STRATEGY. | 1.00 | 650.00 | 650.00 | 129,705,060 | WO HD TFR |
| 10/30/23 | 5472 | DM | CONFERENCE CALL WITH CLIENT RE FORENSIC ACCOUNTING. | .80 | 650.00 | 520.00 | 129,493,920 | WO HD TFR |
| 10/30/23 | 6886 | DP 11 | REVIEW/REVISION OF FINAL REVISIONS TO MOTION TO APPROVE STIPULATION | 1.20 | 450.00 | 540.00 | 129,497,560 | WO HD TFR |
| 10/30/23 | 6886 | DP 09 | PREPARATION OF ORDER GRANTING MOTION TO APPROVE STIPULATION TO STAY CLAIMS | 1.10 | 450.00 | 495.00 | 129,497,570 | WO HD TFR |
| 10/30/23 | 6886 | DP 04 | E-MAIL TO KHALED TARAZI RE: FINAL DRAFT OF MOTION TO APPROVE STIPULATION | .10 | 450.00 | 45.00 | 129,497,580 | WO HD TFR |
| 10/30/23 | 5551 | MAP | T/CONF W/ ANALYSIS GROUP AND ATTY TEAM RE ACCOUNTING ISSUES; [REDACTED] REVIEW AND RESPOND TO NUMEROUS EMAILS [REDACTED] | 1.70 | 595.00 | 1,011.50 | 129,640,180 | WO HD TFR |
| 10/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH FORENSIC TEAM | .50 | 895.00 | 447.50 | 129,673,680 | WO HD TFR |
| 10/30/23 | 5472 | DM | FURTHER STRATEGY RE: FACT INVESTIGATION. | .90 | 650.00 | 585.00 | 129,705,140 | WO HD TFR |
| 10/31/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH JULIAN AND KHALED RE DOCUMENT STORAGE ISSUES AND [REDACTED] | .50 | 815.00 | 407.50 | 129,537,860 | WO HD TFR |
| 10/31/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH MIKE FISHER AND MIKE WACHTELL FOR [REDACTED] | .50 | 815.00 | 407.50 | 129,537,870 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|---------------|--------|------------------|-------------|-----------------|
| 10/31/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF ISSUES CONCERNING DOCUMENT STORAGE AND RETENTION | .60 | 815.00 | 489.00 | 129,537,880 | WO HD TFR |
| 10/31/23 | 6826 | SU | IMPORT CLIENT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM. | 1.10 | 225.00 | 247.50 | 129,579,190 | WO HD TFR |
| 10/31/23 | 5472 | DM | CORRESPONDENCE WITH CLIENT RE: FACT INVESTIGATION. | .50 | 650.00 | 325.00 | 129,705,240 | WO HD TFR |
| | | | | 145.50 | | 83,990.50 | | Billable |

PREBILL Buchalter LOS ANGELES
I6656-110 ICAP ENTERPRISES, INC.
LITIGATION

Multiple Billing Attorneys
5923 JULIAN GURULE

12/5/2023 10:57:09 AM apopke

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Page: 14 - 72
Fees: 9/29/23 - 10/31/23
Disbs: 9/29/23 - 10/31/23
Tag: YES Bill Atty: 5923

50.00 %

9071 FIRM FIRM

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| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|---|------------|--------|---------------|-------------|-----------------|
| 10/12/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LIZ GONZALES AND LOGISTICS TEAM CONCERNING THE INVESTOR CALL AND ORGANIZATION | .70 | 815.00 | 570.50 | 129,157,940 | WO HD TFR |
| | | | | <u>.70</u> | | <u>570.50</u> | | Billable |

PREBILL **Buchalter** 12/5/2023 10:57:09 AM apopke *Public\afinance2\BNFData
I6656-111 **LOS ANGELES** Page: 2 - 74
 ICAP ENTERPRISES, INC. Fees: 9/29/23 - 10/31/23
 MEETING OF CREDITORS Disbs: 9/29/23 - 10/31/23
 Matter Type: Billable Tag: YES

Bill Atty: 5923 + JULIAN GURULE **Work in Process:**
 Resp Atty: 5923 JULIAN GURULE **Fees: 570.50 F BILL WO HD TFR**
 Orig Atty: **Disbs: .00 D BILL WO HD TFR**
 Billing **Total: 570.50 B BILL WO HD TFR**
 Address: MAIN LANCE MILLER, CRO **A/R Balance: .00**
 8939 SEPULVEDA BLVD SUITE 110-223 **UNAPPLIED FUNDS .00**
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER Last Bill:
 Contact: **Year-to-Date**
 Phone: Billings: **Fees** **Disb.** **Total**
 E-Mail: Imiller@paladinmgt.com. A/R Write-offs: .00 .00 .00
 Rate ID: RATE1 Disb ID: .00 .00 .00
 Office: LA LOS ANGELES WIP Variance: .00 .00 .00
 Dept: BK INSOLVENCY Cash Receipts: .00 .00 .00
 Practice: BK INSOLVENCY **Life-to-Date**
 Bill Freq: Fees: Monthly Net Billings: .00 .00 .00
 Disb: Monthly Target Billings: .00 .00 .00
 Billing Instructions: A/R Write-offs: .00 .00 .00
 WIP Variance: .00 .00 .00
 Cash Receipts: .00 .00 .00

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|--------------------------|--------------|-----------|-------|-----------|----------|--------|-----------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | .70 | 815.00 | 815.00 | 570.50 | WO HD TFR |
| | | | .70 | | | 570.50 | |

Multiple Billing Attorneys
 5923 JULIAN GURULE 9071 FIRM FIRM 50.00 % 50.00 %

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|------------|--------|---------------|-------------|-----------------|
| 10/02/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LANCE AND KHALED RE OPEN ISSUES ON VARIOUS PROPERTIES AND FACTUAL BACKGROUND | .50 | 815.00 | 407.50 | 128,922,820 | WO HD TFR |
| | | | | <u>.50</u> | | <u>407.50</u> | | Billable |

PREBILL Buchalter 12/5/2023 10:57:10 AM apopke *Public\afinance2\BNFData
I6656-114 LOS ANGELES Page: 2 - 76
ICAP ENTERPRISES, INC. Fees: 9/29/23 - 10/31/23
BUSINESS ANALYSIS Disbs: 9/29/23 - 10/31/23
Matter Type: Billable Tag: YES

Bill Atty: 5923 + JULIAN GURULE Fees: 407.50 F BILL WO HD TFR
Resp Atty: 5923 JULIAN GURULE Disbs: .00 D BILL WO HD TFR
Orig Atty: Total: 407.50 B BILL WO HD TFR
Billing Address: MAIN LANCE MILLER, CRO A/R Balance: .00
8939 SEPULVEDA BLVD SUITE 110-223 UNAPPLIED FUNDS
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER Last Bill:
Contact: Year-to-Date Fees Disb. Total
Phone: Billings: .00 .00 .00
E-Mail: Imiller@paladinmgt.com. A/R Write-offs: .00 .00 .00
Rate ID: RATE1 Disb ID: WIP Variance: .00 .00 .00
Office: LA LOS ANGELES Cash Receipts: .00 .00 .00
Dept: BK INSOLVENCY Life-to-Date Net Billings: .00 .00 .00
Practice: BK INSOLVENCY Target Billings: .00 .00 .00
Bill Freq: Fees: Monthly A/R Write-offs: .00 .00 .00
Disb: Monthly WIP Variance: .00 .00 .00
Billing Instructions: Cash Receipts: .00 .00 .00

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|-------------|---------------------|-----------|-------|-----------|----------|--------|-----------------|
| 2061 | BERNARD D BOLLINGER | 12/01/23 | .50 | 815.00 | 815.00 | 407.50 | WO HD TFR |
| | | | .50 | | | 407.50 | |

Multiple Billing Attorneys 50.00 % 9071 FIRM FIRM 50.00 %
5923 JULIAN GURULE

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|-------|--------|----------|-------------|-----------|
| 9/30/23 | 6683 | KT | REVIEW AND REVISE DRAFT FIRST DAY MOTION FOR APPROVAL OF PAYMENT OF TAXES AND RELATED ORDER. | 1.70 | 545.00 | 926.50 | 128,755,100 | WO HD TFR |
| 10/01/23 | 2061 | BDB 10 | REVIEW/ANALYSIS OF FIRST DAY TAX MOTION AND PREPARATION OF REVISIONS THERETO | .90 | 815.00 | 733.50 | 128,922,730 | WO HD TFR |
| 10/01/23 | 2061 | BDB 03 | CORRESPONDENCE WITH KHALED RE TAX MOTION AND PROPOSED REVISIONS | .40 | 815.00 | 326.00 | 128,922,740 | WO HD TFR |
| | | | | 3.00 | | 1,986.00 | | Billable |

PREBILL Buchalter 12/5/2023 10:57:10 AM apopke *Public\afinance2\BNFData
 I6656-121 LOS ANGELES Page: 1 - 79
 ICAP ENTERPRISES, INC. Fees: 9/29/23 - 10/31/23
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA Disbs: 9/29/23 - 10/31/23

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|---------------|-------------|-----------------|
| 10/30/23 | 6683 | KT | ATTEND KICKOFF CALL WITH COUNSEL FOR UCC. | 1.10 | 545.00 | 599.50 | 129,440,230 | WO HD TFR |
| | | | | 1.10 | | 599.50 | | Billable |

PREBILL Buchalter 12/5/2023 10:57:10 AM apopke *Public\afinance2\BNFData
LOS ANGELES Page: 2 - 80
ICAP ENTERPRISES, INC. Fees: 9/29/23 - 10/31/23
MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONAL Disbs: 9/29/23 - 10/31/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
8939 SEPULVEDA BLVD SUITE 110-223
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY
Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: 599.50 F BILL WO HD TFR
Disbs: .00 D BILL WO HD TFR
Total: 599.50 B BILL WO HD TFR

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| Year-to-Date | Fees | Disb. | Total |
|------------------|------|-------|-------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| Life-to-Date | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|--------------------|------------|-----------|-------|-----------|----------|--------|-----------------|
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 1.10 | 545.00 | 545.00 | 599.50 | WO HD TFR |
| | | | 1.10 | | | 599.50 | |

Multiple Billing Attorneys

5923 JULIAN GURULE 50.00 % 9071 FIRM FIRM 50.00 %

PREBILL Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

I6656-122

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------------|--------|-----------------|-----------------|-----------|
| 10/05/23 | 6683 | KT | ATTEND CALL WITH L. MILLER, PALADIN, AND BUCHALTER TEAMS REGARDING CASE STRATEGY. | 1.50 | 545.00 | 817.50 | 128,968,770 | WO HD TFR |
| 10/06/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH INTERNAL TEAM RE WORK STREAMS AND TASK LIST | .80 | 895.00 | 716.00 | 129,176,600 | WO HD TFR |
| 10/09/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE ISSUES. | .90 | 545.00 | 490.50 | 128,999,770 | WO HD TFR |
| 10/10/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER PROFESSIONALS REGARDING CASE UPDATES. | .70 | 545.00 | 381.50 | 129,034,950 | WO HD TFR |
| 10/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PALADIN AND BUCHALTER TEAMS RE WORK STREAMS MANAGEMENT | .60 | 895.00 | 537.00 | 129,176,820 | WO HD TFR |
| 10/18/23 | 6683 | KT | CALL WITH J. GURULE REGARDING STATUS. | .20 | 545.00 | 109.00 | 129,200,240 | WO HD TFR |
| 10/19/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER REGARDING CASE MANAGEMENT ISSUES. | .50 | 545.00 | 272.50 | 129,238,590 | WO HD TFR |
| 10/19/23 | 6683 | KT | CALL WITH J. GURULE REGARDING STATUS. | .30 | 545.00 | 163.50 | 129,238,600 | WO HD TFR |
| 10/24/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER REGARDING CASE MANAGEMENT ISSUES. | .50 | 545.00 | 272.50 | 129,307,930 | WO HD TFR |
| 10/26/23 | 6683 | KT | ATTEND CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE MANAGEMENT ISSUES. | .30 | 545.00 | 163.50 | 129,351,890 | WO HD TFR |
| 10/31/23 | 6683 | KT | CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING CASE MANAGEMENT ISSUES. | .80 | 545.00 | 436.00 | 129,494,780 | WO HD TFR |
| | | | | 7.10 | | 4,359.50 | Billable | |

PREBILL
I6656-122

Buchalter

LOS ANGELES
ICAP ENTERPRISES, INC.
MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
8939 SEPULVEDA BLVD SUITE 110-223
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: Imiller@paladinmngmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY
Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: 4,359.50 F BILL WO HD TFR
Disbs: .00 D BILL WO HD TFR
Total: 4,359.50 B BILL WO HD TFR
A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| Year-to-Date | Fees | Disb. | Total |
|---------------------|------|-------|-------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| Life-to-Date | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| Timekeepers | Class | Last Time | Hours | File Rate | Eff Rate | Fees | Action/Adj Bill |
|--------------------|--------------|-----------|-------|-----------|----------|----------|-----------------|
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 1.40 | 895.00 | 895.00 | 1,253.00 | WO HD TFR |
| 6683 KHALED TARAZI | ASSOCIATES | 12/05/23 | 5.70 | 545.00 | 545.00 | 3,106.50 | WO HD TFR |
| | | | 7.10 | | | 4,359.50 | |

Multiple Billing Attorneys

5923 JULIAN GURULE 50.00 % 9071 FIRM FIRM 50.00 %

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|---------|------------|-------|---|-------|--------|----------|-------------|-----------|
| 9/29/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF CASE STRATEGY AND NEXT STEPS | .40 | 895.00 | 358.00 | 128,746,280 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE FILING | .10 | 895.00 | 89.50 | 128,746,290 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH CHAMBER RE NEW FILING | .10 | 895.00 | 89.50 | 128,746,300 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE FILING QUESTIONS | .10 | 895.00 | 89.50 | 128,746,310 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH CROSETTO RE STIP | .10 | 895.00 | 89.50 | 128,746,320 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE UPDATES | .20 | 895.00 | 179.00 | 128,746,330 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI AND BOLLINGER RE FILING ISSUES | .30 | 895.00 | 268.50 | 128,746,340 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE OPEN POINTS | .20 | 895.00 | 179.00 | 128,746,350 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .20 | 895.00 | 179.00 | 128,746,360 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH G DYER RE STATUS AND BACKGROUND | .80 | 895.00 | 716.00 | 128,746,370 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE DIP, STRATEGY ISSUES | .70 | 895.00 | 626.50 | 128,746,380 | WO HD TFR |
| 9/29/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE GUARANTY | .20 | 895.00 | 179.00 | 128,746,390 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE PREP | .60 | 895.00 | 537.00 | 128,897,480 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .10 | 895.00 | 89.50 | 128,897,490 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .30 | 895.00 | 268.50 | 128,897,500 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .20 | 895.00 | 179.00 | 128,897,510 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE DOCS | .10 | 895.00 | 89.50 | 128,897,520 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE OPEN ISSUES | .50 | 895.00 | 447.50 | 128,897,530 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE STRATEGY | .80 | 895.00 | 716.00 | 128,897,540 | WO HD TFR |
| 9/30/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE TASKS AND WORK STREAMS | .60 | 895.00 | 537.00 | 128,897,550 | WO HD TFR |
| 9/30/23 | 5923 | JG 09 | PREPARATION OF DRAFT FIRST DAY DECLARATION | 1.40 | 895.00 | 1,253.00 | 128,897,560 | WO HD TFR |
| 9/30/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF ISSUES RE ADDITIONAL DEBTORS | .20 | 895.00 | 179.00 | 128,897,570 | WO HD TFR |
| 9/30/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF INTERNAL FILING QUESTIONS | .20 | 895.00 | 179.00 | 128,897,580 | WO HD TFR |
| 9/30/23 | 5923 | JG 10 | REVIEW/ANALYSIS OF STATUS AND STRATEGIC CONSIDERATIONS | .30 | 895.00 | 268.50 | 128,897,590 | WO HD TFR |

Tag: YES Bill Atty: 5923

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|-------|---|-------|--------|----------|-------------|-----------|
| 10/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS (MULTIPLE) | .60 | 895.00 | 537.00 | 129,176,240 | WO HD TFR |
| 10/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,176,250 | WO HD TFR |
| 10/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .20 | 895.00 | 179.00 | 129,176,260 | WO HD TFR |
| 10/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STATUS | .10 | 895.00 | 89.50 | 129,176,270 | WO HD TFR |
| 10/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH LESNICK RE STATUS | .10 | 895.00 | 89.50 | 129,176,280 | WO HD TFR |
| 10/01/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .20 | 895.00 | 179.00 | 129,176,290 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH K SHEPPARD RE LITIGATION | .80 | 895.00 | 716.00 | 129,176,400 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH D EBEL RE LITIGATION | .40 | 895.00 | 358.00 | 129,176,410 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .30 | 895.00 | 268.50 | 129,176,420 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE FIRST DAYS AND ISSUES | .40 | 895.00 | 358.00 | 129,176,430 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .10 | 895.00 | 89.50 | 129,176,440 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH CHAMBERS RE FIRST DAY DATE | .10 | 895.00 | 89.50 | 129,176,450 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE DRAFTS | .10 | 895.00 | 89.50 | 129,176,460 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE STATUS | .20 | 895.00 | 179.00 | 129,176,470 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .50 | 895.00 | 447.50 | 129,176,480 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STATUS | .10 | 895.00 | 89.50 | 129,176,490 | WO HD TFR |
| 10/02/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FILINGS | .20 | 895.00 | 179.00 | 129,176,500 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .40 | 895.00 | 358.00 | 128,971,630 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE FIRST DAYS | .10 | 895.00 | 89.50 | 128,971,640 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PEARCE RE FIRST DAYS | .10 | 895.00 | 89.50 | 128,971,650 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE FIRST DAYS | .40 | 895.00 | 358.00 | 128,971,660 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH HOLDER RE STATUS | .20 | 895.00 | 179.00 | 128,971,670 | WO HD TFR |
| 10/03/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAYS | .20 | 895.00 | 179.00 | 128,971,680 | WO HD TFR |
| 10/03/23 | 5923 | JG 05 | PREPARATION FOR FIRST DAY HEARING | 1.40 | 895.00 | 1,253.00 | 128,971,690 | WO HD TFR |
| 10/04/23 | 5923 | JG 07 | ATTENDANCE AT FIRST DAY HEARING : TELEPHONIC | 2.10 | 895.00 | 1,879.50 | 128,971,780 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|--|-------|--------|----------|-------------|-----------|
| 10/04/23 | 5923 | JG 05 | PREPARATION FOR FIRST DAY HEARING | 2.10 | 895.00 | 1,879.50 | 128,971,790 | WO HD TFR |
| 10/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .30 | 895.00 | 268.50 | 128,971,800 | WO HD TFR |
| 10/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .10 | 895.00 | 89.50 | 128,971,810 | WO HD TFR |
| 10/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE FIRST DAY ORDERS | .20 | 895.00 | 179.00 | 128,971,820 | WO HD TFR |
| 10/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STIP | .10 | 895.00 | 89.50 | 128,971,830 | WO HD TFR |
| 10/04/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STIP AND STRATEGY | .20 | 895.00 | 179.00 | 128,971,840 | WO HD TFR |
| 10/04/23 | 5923 | JG 05 | PREPARATION FOR FIRST DAY HEARING | 1.00 | 895.00 | 895.00 | 128,971,850 | WO HD TFR |
| 10/05/23 | 5923 | JG 07 | ATTENDANCE AT PALADIN / BUCHALTER TEAM PLANNING CALL | 1.50 | 895.00 | 1,342.50 | 128,971,940 | WO HD TFR |
| 10/05/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH BOLLINGER RE WORK STREAMS | .20 | 895.00 | 179.00 | 128,971,950 | WO HD TFR |
| 10/05/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .30 | 895.00 | 268.50 | 128,971,960 | WO HD TFR |
| 10/05/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE STRATEGY AND WORK STREAMS | .50 | 895.00 | 447.50 | 128,971,970 | WO HD TFR |
| 10/05/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH CALL WITH TEAM TO DISCUSS ALL OPEN ISSUES, STATUS AND ORGANIZATION OF MANNER OF ADDRESSING | 2.10 | 815.00 | 1,711.50 | 128,977,990 | WO HD TFR |
| 10/06/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH TEAM TO ADDRESS LIST OF ITEMS AND MANNER OF ADDRESSING | 1.10 | 815.00 | 896.50 | 128,978,070 | WO HD TFR |
| 10/06/23 | 6644 | NC 02 | CONFERENCE CALL WITH THE BUCHALTER TEAM TO DISCUSS WORK DELEGATION ISSUES | .90 | 440.00 | 396.00 | 128,991,760 | WO HD TFR |
| 10/06/23 | 6837 | ED 02 | CONFERENCE CALL WITH BO BOLLINGER, JULIAN GURULE, DAKOTA PEARCE, NICHOLAS COUCHOT, KHALED TARAZI RE: COORDINATION OF DEBTOR MOTIONS WORK | .90 | 285.00 | 256.50 | 128,992,110 | WO HD TFR |
| 10/06/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING | .10 | 895.00 | 89.50 | 129,176,590 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TUCKER ELLIS | .30 | 895.00 | 268.50 | 129,176,700 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PALADIN AND BUCHALTER FOR WORK STREAMS | .90 | 895.00 | 805.50 | 129,176,710 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE TASKS | .50 | 895.00 | 447.50 | 129,176,720 | WO HD TFR |
| 10/09/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE PLANNING | .10 | 895.00 | 89.50 | 129,176,730 | WO HD TFR |

| Date | Timekeeper | WrkCd | Description | Hours | Rate | Amount | WIP Seq.# | Action |
|----------|------------|--------|---|-------|--------|--------|-------------|-----------|
| 10/10/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH TEAM RE STATUS AND OPEN ISSUES TO ADDRESS | 1.00 | 815.00 | 815.00 | 129,157,810 | WO HD TFR |
| 10/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD AND MILLER RE STATUS AND ACTION ITEMS | .50 | 895.00 | 447.50 | 129,176,780 | WO HD TFR |
| 10/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .10 | 895.00 | 89.50 | 129,176,790 | WO HD TFR |
| 10/10/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE TASK LIST | .30 | 895.00 | 268.50 | 129,176,800 | WO HD TFR |
| 10/12/23 | 2061 | BDB 01 | TELEPHONE CONFERENCE WITH TEAM RE STATUS AND OPEN ISSUES TO BE ADDRESSED | 1.10 | 815.00 | 896.50 | 129,157,950 | WO HD TFR |
| 10/12/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PALADIN RE WORK STREAMS AND ACTION ITEMS | 1.00 | 895.00 | 895.00 | 129,176,840 | WO HD TFR |
| 10/13/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PALADIN RE INVESTOR CALL | .50 | 895.00 | 447.50 | 129,176,870 | WO HD TFR |
| 10/16/23 | 2061 | BDB 03 | CORRESPONDENCE WITH PANDY RE LIST OF LITIGATION FOR SCHEDULES AND RELATED ITEMS | .90 | 815.00 | 733.50 | 129,386,870 | WO HD TFR |
| 10/16/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI (MULTIPLE) RE FILINGS, STATUS AND WORK STREAMS | .90 | 895.00 | 805.50 | 129,696,170 | WO HD TFR |
| 10/17/23 | 6644 | NC 03 | CORRESPONDENCE WITH BUCHALTER TEAM RE THE UPCOMING REAL ESTATE SALES | .20 | 440.00 | 88.00 | 129,178,470 | WO HD TFR |
| 10/18/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH MILLER RE STRATEGY | .60 | 895.00 | 537.00 | 129,694,210 | WO HD TFR |
| 10/18/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE STATUS | .10 | 895.00 | 89.50 | 129,694,220 | WO HD TFR |
| 10/18/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH FREEMAN RE UCC | .30 | 895.00 | 268.50 | 129,694,230 | WO HD TFR |
| 10/18/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH KORNFELD RE STRATEGY | .80 | 895.00 | 716.00 | 129,694,240 | WO HD TFR |
| 10/19/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LANCE AND MIKE RE UPDATED ACTION ITEMS AND ENTITY LIST | .50 | 815.00 | 407.50 | 129,387,060 | WO HD TFR |
| 10/19/23 | 5923 | JG 07 | ATTENDANCE AT TELEPHONIC STATUS CONFERENCE | .30 | 895.00 | 268.50 | 129,694,390 | WO HD TFR |
| 10/19/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS | .30 | 895.00 | 268.50 | 129,694,400 | WO HD TFR |
| 10/19/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH FREEMAN RE UCC | .30 | 895.00 | 268.50 | 129,694,410 | WO HD TFR |
| 10/19/23 | 5923 | JG 01 | TELEPHONE CONFERENCE WITH PALADIN TEAM TO PREP FOR INVESTOR CALL | .20 | 895.00 | 179.00 | 129,694,420 | WO HD TFR |
| 10/20/23 | 2061 | BDB 03 | CORRESPONDENCE WITH LANCE RE CONNECTION WITH | | | | | |

PREBILL Buchalter LOS ANGELES
I6656-123 ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

Matter Type: Billable

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
8939 SEPULVEDA BLVD SUITE 110-223
LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
CRO

Contact:
Phone:
E-Mail: Imiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY
Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Bill Freq: Fees: Monthly
Disb: Monthly

Billing Instructions:

Work in Process:

Fees: 40,439.50 F BILL WO HD TFR
Disbs: .00 D BILL WO HD TFR
Total: 40,439.50 B BILL WO HD TFR
A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

| <u>Year-to-Date</u> | <u>Fees</u> | <u>Disb.</u> | <u>Total</u> |
|---------------------|-------------|--------------|--------------|
| Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |
| <u>Life-to-Date</u> | | | |
| Net Billings: | .00 | .00 | .00 |
| Target Billings: | .00 | .00 | .00 |
| A/R Write-offs: | .00 | .00 | .00 |
| WIP Variance: | .00 | .00 | .00 |
| Cash Receipts: | .00 | .00 | .00 |

| <u>Timekeepers</u> | <u>Class</u> | <u>Last Time</u> | <u>Hours</u> | <u>File Rate</u> | <u>Eff Rate</u> | <u>Fees</u> | <u>Action/Adj Bill</u> |
|--------------------------|--------------|------------------|--------------|------------------|-----------------|-------------|------------------------|
| 2061 BERNARD D BOLLINGER | SHAREHOLDERS | 12/01/23 | 7.20 | 815.00 | 815.00 | 5,868.00 | WO HD TFR |
| 5923 JULIAN GURULE | SHAREHOLDERS | 12/04/23 | 37.80 | 895.00 | 895.00 | 33,831.00 | WO HD TFR |
| 6644 NICHOLAS COUCHOT | ASSOCIATES | 12/04/23 | 1.10 | 440.00 | 440.00 | 484.00 | WO HD TFR |
| 6837 ERICK DIAZ | LAW CLERK | 11/30/23 | .90 | 285.00 | 285.00 | 256.50 | WO HD TFR |
| | | | 47.00 | | | 40,439.50 | |

Multiple Billing Attorneys

5923 JULIAN GURULE 50.00 % 9071 FIRM FIRM 50.00 %

1 Dakota Pearce (WSBA #57011)
BUCHALTER
2 1420 5th Avenue, Suite 3100
Seattle, Washington 98101
3 Telephone: (206) 319-7052
Email: dpearce@buchalter.com
4

HONORABLE WHITMAN L. HOLT

5 Bernard D. Bollinger, Jr. (CA SBN:
132817)*
6 Julian I. Gurule (CA SBN: 251260)*
Khaled Tarazi (AZ SBN: 032446)*
BUCHALTER
7 1000 Wilshire Blvd., Suite 1500
Los Angeles, California 90017
8 Email: bbollinger@buchalter.com
jgurule@buchalter.com
9 ktarazi@buchalter.com

10 *Admitted *Pro Hac Vice*

11 *Counsel to Debtors and Debtors in*
12 *Possession*

13 UNITED STATES BANKRUPTCY COURT
14 EASTERN DISTRICT OF WASHINGTON

15 In re:

16 iCAP ENTERPRISES, INC., *et al.*,
17 Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

**NOTICE OF MONTHLY FEE
APPLICATION OF BUCHALTER
FOR ALLOWANCE AND
PAYMENT OF INTERIM
COMPENSATION AND
REIMBURSEMENT OF
EXPENSES FOR THE PERIOD
SEPTEMBER 29, 2023 THROUGH
OCTOBER 31, 2023**

22
23 ¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-
01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault
24 Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC
25 (23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC
26 (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC
27 (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11);
28 VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW,
LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-
01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific
Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-
01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International
Investments, LLC (23-01464-11).

NOTICE OF MONTHLY FEE APPLICATION – 1

[No Hearing Required Pursuant to
L.B.R. 2002-1(c)(1)]

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, AND OTHER PARTIES IN
INTEREST**

PLEASE TAKE NOTICE that the professionals listed on the chart below (the “Professionals”) have applied to the United States Bankruptcy Court for the Eastern District of Washington for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the period commencing September 29, 2023 and ending October 31, 2023 (the “Application Period”). As detailed below, the Professionals seek allowance and payment of interim compensation for fees for services rendered, plus the expenses incurred during the Application Period.

| Professional's Name | Title | Total (100%) Fees Incurred | Total requested in this Application (100% of Fees and Expenses) | Amount of Fees to be Applied to Open Invoices (80% of Fees) | Amount of Fees To be Held in Trust (20% of Fees) |
|---------------------------|----------------|----------------------------|---|---|--|
| Julian Gurule | Shareholder | \$68,557.00 | \$68,557.00 | \$54,845.60 | \$13,711.40 |
| Bernard D. Bollinger, Jr. | Shareholder | \$42,543.00 | \$42,543.00 | \$34,034.40 | \$8,508.60 |
| Daniel Katz | Shareholder | \$35,445.00 | \$35,445.00 | \$28,356.00 | \$7,089.00 |
| Paul Arrow | Shareholder | \$29,700.00 | \$29,700.00 | \$23,760.00 | \$5,940.00 |
| David Mark | Shareholder | \$20,670.00 | \$20,670.00 | \$16,536.00 | \$4,134.00 |
| Jeffrey S. Wruble | Shareholder | \$312.50 | \$312.50 | \$250.00 | \$62.50 |
| Mancy Pendergrass | Senior Counsel | \$14,934.50 | \$14,934.50 | \$11,947.60 | \$2,986.90 |

| Professional's Name | Title | Total (100%) Fees Incurred | Total requested in this Application (100% of Fees and Expenses) | Amount of Fees to be Applied to Open Invoices (80% of Fees) | Amount of Fees To be Held in Trust (20% of Fees) |
|------------------------------|----------------|----------------------------|---|---|--|
| John Crosetto | Senior Counsel | \$202.50 | \$202.50 | \$162.00 | \$40.50 |
| Khaled Tarazi | Associate | \$91,723.50 | \$91,723.50 | \$73,378.80 | \$18,344.70 |
| Dakota Pearce | Associate | \$57,465.00 | \$57,465.00 | \$45,972.00 | \$11,493.00 |
| Nicholas Couchot | Associate | \$6,072.00 | \$6,072.00 | \$4,857.60 | \$1,214.40 |
| Kara Gibson Schrader | Paralegal | \$16,096.00 | \$16,096.00 | \$12,876.80 | \$3,219.20 |
| Meaghan N. Bartholemy | Paralegal | \$644.00 | \$644.00 | \$515.20 | \$128.80 |
| Elyse Mills | Paralegal | \$852.50 | \$852.50 | \$682.00 | \$170.50 |
| Erick Diaz | Other | \$13,338.00 | \$13,338.00 | \$10,670.04 | \$2,667.96 |
| Caven Hamilton | Other | \$1,710.00 | \$1,710.00 | \$1,368.00 | \$342.00 |
| Sergio Ulloa | Other | \$1,102.50 | \$1,102.50 | \$882.00 | \$220.50 |
| Pandy McVay | Other | \$525.00 | \$525.00 | \$420.00 | \$105.00 |
| Nili Yavin | Other | \$522.50 | \$522.50 | \$418.00 | \$104.50 |
| Devra Featheringill | Other | \$354.00 | \$354.00 | \$283.20 | \$70.80 |
| General/Unallocated Expenses | | | \$28,661.10 | | |
| TOTAL | | \$402,769.50 | \$431,430.60 | \$322,215.24 | \$80,554.26 |

Pursuant to the *Order Granting Debtors' Motion For Order Establishing Interim Fee Application and Expense Reimbursement Procedures* which was entered by the court on or about November 17, 2023 [ECF No. 168], any party objecting to the allowance and payment of interim compensation and reimbursement of expenses as requested must file a written objection with the court and serve a copy of that objection upon the Professionals whose Monthly Fee Application are the subject of

1 the objection, the Debtors and their counsel of record, each of the Committees and
2 their counsel of record, and the Office of the United States Trustee within fourteen
3 (14) calendar days of the date that this Notice was mailed.

4 If an objection is timely filed and served, the Debtors will pay the
5 Professionals whose application is the subject of an objection only the applicable
6 percentage of those amounts not in dispute and will reserve any amounts in dispute
7 for payment after the Court hears and resolves such dispute.

8 DATED this 5th day of December, 2023

9
10 By /s/ Dakota Pearce
Dakota Pearce (WSBA 57011)

11 BERNARD D. BOLLINGER, JR. (Admitted
12 *Pro Hac Vice*)

JULIAN I. GURULE (Admitted *Pro Hac Vice*)

13 KHALED TARAZI (Admitted *Pro Hac Vice*)

14 BUCHALTER, a Professional Corporation

Counsel to Debtors and Debtors in Possession